

Date: April 28, 2023

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Dear Madam,

Subject – Compliance Certificate/ Quarterly Report under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March, 31, 2023

We, Highway Concessions One Private Limited (HC1) acting in the capacity of Investment Manager of Highways Infrastructure Trust (HIT), pursuant to Sub-regulation “3” of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, do hereby confirm that we had complied with Regulation 10, 18, 19 and 20 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March, 31, 2023

Further, pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and applicable circulars issued thereunder (hereinafter referred to as “InvIT Regulations”), we, HC1 are submitting the Periodical Report for the quarter ended on March, 31, 2023] containing the following details:-

<u>Sr. No.</u>	<u>Requirement</u>	<u>Compliance</u>
1.	Copy of Financial Information and Additional Disclosures submitted as per SEBI Circular CIR/IMD/DF/127/2016 dated November 29, 2016	The Financials information and additional disclosures for the quarter ending March, 31, 2023 will be provided upon approval by Highway Concessions One Private Limited Board within the permitted period of 60 days from end of quarter.
2.	Copy of any other information submitted to the Stock Exchange/SEBI in terms of InvIT Regulations	Highway Concessions One Private Limited has made voluntary and mandatory disclosures, from time to time, to the Stock Exchanges which are already shared from time to time and can be accessed at Highways Infrastructure Trust website https://highwaystrust.com/

Highway Concessions One Private Limited

316-317, 'C' Wing, Kanakia Zillion, L. B. S. Road, BKC Annex, Kurla (W), Mumbai - 400 070.
Tel : +91 22 6107 3200, Fax : +91 22 6107 3201, CIN No. U45200MH2010PTC208056
Email: info@highwayconcessions.com | Web: www.highwayconcessions.com

HIGHWAY CONCESSIONS ONE PRIVATE LIMITED

3.	Details of any deviation /variations in use of proceeds from the object stated in the offer document/placement memorandum and the actual utilization of funds as per SEBI Circular CIR/IMD/DF/127/2016 dated November 29, 2016.	Nil – Statement has been uploaded on the website and is attached as <u>Annexure I</u>
4.	Details of Investor complaints received/disposed off during the quarter or pending at the end of the end of quarter and the reasons thereof.	Nil Certificate provided by RTA and scores status is attached as <u>Annexure II</u>
5.	Details of related party transaction, if any, carried out between Investment Manager and its associates or the Project Manager and its associates in terms of Regulation 9(6) and/or Project Manager and its associates in terms of Regulation 10(12) In case of conflict of interest, a confirmation from a practicing chartered accountant or a valuer, as the case may be, that such transactions are on arm's length basis	The details are covered in the financials for the quarter ended on March 31, 2023, and the same will be provided upon approval in the Board within the permitted period of 60 days from the end of the quarter. The Investment Manager has not observed any conflict of interest in related party transactions and same were conducted at arm's length basis, hence the confirmation from practising Chartered Accountant is not required.
6.	Details of funds received by InvIT and payments made	Not Applicable; No funds were received during the quarter ended March 31, 2023.
7.	Status of development of under construction projects (if any)	Not applicable
8.	Copy of the activity and performance report placed before the board as per Regulation 10 (24)	The activity and performance report for the quarter ended March 31, 2023 as submitted to the Board is attached as <u>Annexure III</u>
9.	Whether any assets/projects have been acquired/sold/developed during the quarter. If yes, details to be provided	Not applicable- no new assets have been acquired/sold / developed during the quarter.
10.	Copy of the Project Manager Compliance Report as per Regulation 9 (4) and Regulation 10 (2) (as per Annexure-1)	Attached <u>Annexure IV</u>
11.	Details of any material fact that may have a bearing on the activity of the InvIT	Same can be referred in Point no. 8

HIGHWAY CONCESSIONS ONE PRIVATE LIMITED

12.	A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO/Manager of your Company in its capacity as the Investment Manager (as per Annexure-2)	Attached <u>Annexure V</u>
13.	Confirmation from Investment manager: a. that 90% of distributable cashflow are being distributed to the unit holders; b. that the distribution made to the unit holders are in compliance with the regulation; c. made timely declaration of distributions to the unit holders in accordance with sub-regulations (6),(7) and (8) of regulation 18	<p>During Q4 FY 2023, HIT declared and paid the following distribution for the quarter ended March 31, 2023 to its unit holders:</p> <p>a) HIT declared and paid its second distribution of INR 4.84/- per unit for the quarter ended December 30, 2022 as declared by IM in its meeting held on February 08, 2023.</p> <p>b) HIT further declared and paid its third distribution of INR 4.84/- per unit for the quarter ended December 30, 2022 as declared by IM through resolution by Circulation on March 08, 2023.</p> <p>The details can be accessed at Highways Infrastructure Trust website https://highwaystrust.com/</p>
14.	copy of unit holding pattern submitted to Stock Exchange to be furnished to DT (Revised format of unitholder as specified in SEBI Circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020 is to be referred)	Attached <u>Annexure VI</u>
15.	Whether listed units of INVIT have a consolidated borrowings and deferred payments, in terms of regulation 20, is above forty nine per cent? If yes, provide copy of submission of quarterly report to the designated stock exchange as per Regulation 23 (3) of the regulations as per Part C of Schedule IV of the Regulation.	No, as on March 31, 2023, the consolidated borrowings and deferred payments, in terms of regulation 20, is less than forty-nine per cent.

HIGHWAY CONCESSIONS ONE PRIVATE LIMITED

16.	Copy of Investor Grievance Report submitted to the stock exchange as per SEBI circular CIR/IMD/DF/127/2016 dated November 29, 2016.	Certificate provided by the RTA and SCORES is attached as an Annexure II
17.	Whether Rights Issue, Preferential Issue and Institutional Placements of units made during the quarter?	Not applicable – No Rights Issue, Preferential Issue and Institutional Placements of units were undertaken during the quarter ended March 31, 2023
18.	Whether any encumbrance has been created on the units of INVIT during the quarter? If yes, provide details of encumbrance created and submissions made to the manager/stock exchange in that respect. (SEBI has issued circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020)	Not applicable

For **Highway Concessions One Private Limited**

(Acting as the Investment Manager to Highways Infrastructure Trust)

Kunjal Shah

Company Secretary & Compliance officer

HIGHWAYS INFRASTRUCTURE TRUST

April 20, 2023

To,
Listing Compliance Department,
National Stock Exchange of India Limited Exchange
Plaza, C-1, Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Symbol: HIGHWAYS

Subject: **Submission of statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum for the quarter ended March 31, 2023.**

Dear Sir/ Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016 read with Master Circular for Infrastructure Investment Trusts (InvITs) Circular No. SEBI/HO/DDHS/DDHS_Div3/P/CIR/2022/53 dated April 26, 2022, kindly note the following disclosures for the quarter ended March 31, 2023:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Placement Memorandum (PM) dated August 22, 2022, issued by Highways Infrastructure Trust ("HIT/Trust)- **Nil**.
2. Statement indicating category wise variation between projected utilization of funds made by Highways Infrastructure Trust ("HIT/Trust) in the Placement Memorandum dated August 22, 2022, and the actual utilization of funds - **Nil**.

You are requested to take the same on record.

Thanking you,
For Highway Concessions One Private Limited
(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

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SHAH

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by KUNJAL
BHAVIK SHAH
Date: 2023.04.20
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Kunjali Shah

Company Secretary and Compliance Officer

Place: Mumbai

HIGHWAYS INFRASTRUCTURE TRUST

CC:

Axis Trustee Services Limited

("Trustee of the InvIT")

Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli,
Mumbai - 400 025, Maharashtra, India

HIGHWAYS INFRASTRUCTURE TRUST

April 4, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai- 400001 Scrip Code: 974227 & 974228
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Sub: Statement of Investor Complaints for Highways Infrastructure Trust ('HIT/Trust') for the quarter ended March 31, 2023.

Reference:

1. Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016, and SEBI/HO/DDHS/DDHS_Div3/P/CIR/2021/600 dated July 22, 2021;
2. Regulation 13(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Dear Sir/Ma'am,


Pursuant to regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Statement of Investor Complaints for the quarter ended March 31, 2023 for Highways Infrastructure Trust, issued by Link In time India Private Limited, Registrar & Share Transfer Agent of the Trust.

You are requested to take the above information on record.

Thanking you,

For Highway Concessions One Private Limited

(acting in its capacity as Investment Manager of Highways Infrastructure Trust)



Kunjal Shah

Company Secretary and Compliance Officer

Place: Mumbai

HIGHWAYS INFRASTRUCTURE TRUST

CC:

Axis Trustee Services Limited ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6 th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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Link Intime India Pvt. Ltd.
CIN : U67190MH1999PTC118368
C- 101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083.
Tel. : +91 22 4918 6000
Fax : +91 22 4918 6060
E-mail : mumbai@linkintime.co.in
Website : www.linkintime.co.in

Date : 04.04.2023

TO,
UNIT: HIGHWAYS INFRASTRUCTURE TRUST

ISIN'S: INE0KXY07018 INE0KXY07026

Sub.:	Statement of Investor Complaints for the period ended as on March 31, 2023 w.r.t. Non-Convertible Debentures ("NCDs")
Ref.:	Regulation 13 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We, Link Intime India Private Limited, are the Registrar and Transfer Agents of the Company w.r.t. said NCDs, only for providing electronic connectivity.

We further confirm that during the period from **01st January 2023** to **31st March 2023**, we have not received any complaints/ grievances from holders of the NCDs issued by the Company and a summary of the same, as required in terms of the SEBI Listing Regulations as mentioned in the below table:

Particulars	No. of Complaints
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the quarter	0

This is for your information.

Thanking You.

Yours faithfully,

For Link Intime India Pvt Ltd.

Ganesh Jadhav
Asst. Vice President - Depository Operations

SINCE IT IS SYSTEM GENERATED WE WILL NOT BE ABLE TO PROVIDE YOU THE HARDCOPY OF THE SAME.

HIGHWAYS INFRASTRUCTURE TRUST

Activity and Performance Report
(For the quarter ended March 31, 2023)



ACTIVITY AND PERFORMANCE REPORT FOR THE QUARTER ENDED MARCH 31, 2023

The following activity and performance report for Highways Infrastructure Trust (“**HIT**”) for the quarter ended March 31, 2023 has been prepared pursuant to regulation 10(18) and 10(24) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and any amendment thereof (“**SEBI InvIT Regulations**”).



FINANCIAL PERFORMANCE

The Audited Financial Statement along with the Auditor’s Report for the quarter and the financial year ended March 31, 2023 will be presented before the Board of the Directors of Highway Concessions One Private Limited, the investment manager of HIT (“**HC1**” or “**IM**”) within 60 days of end of the financial year.

MERGERS AND ACQUISITIONS

HIT(acting through its trustee) and the IM has entered into a share purchase agreement dated March 30, 2023 for the acquisition of one hundred percent equity interest in Navyuga Udupi Tollway Private Limited (“**NUTPL**”). NUTPL holds a concession agreement with the National Highway Authority of India (“**NHAI**”) for four laning of road at Kundapur-Surathkal (74.8 km, Section 1) and Mangalore-Kerala Border (14.5 km, Section 2) on a design, operate, finance, operate and transfer (DBFOT) basis. The completion of the transaction is subject to satisfaction of various conditions including obtaining necessary approval from NHAI.

Operational Highlights

INCOME - BOT (TOLL) PROJECTS

Sl. No.	Particulars	Q4 FY 2023 (Amt. in INR Million)
1	Godhra Expressways Private Limited ("GEPL")	380.63
2	Ulundurpet Expressways Private Limited ("UEPL")	444.32
3	Jodhpur Pali Expressway Private Limited ("JPEPL")	172.43
4	Dewas Bhopal Corridor Private Limited ("DBCPL")	497.50

INCOME -BOT(ANNUITY) - PROJECTS *

Sl. No.	Particulars	Q4 FY 2023 (Amt. in INR Million)
1	Shillong Expressway Private Limited ("SEPL")	45.56
2	Nirmal BOT Limited ("NBL")	60.86

* Amounts disclosed are in accordance with IND AS Accounting Standards. It may be noted that during Q4 FY 2023, no annuity was received (or due) for NBL; and INR 248.70 million (being the annuity amount due under the concession agreement) along with GST of INR 44.76 million was received as for SEPL.





Maintenance Work

ROUTINE MAINTENANCE

All routine maintenance activities were carried out as per the requirements set out under the respective concession agreements. During Q4 FY 2023, no non-compliance has been notified.

MAJOR MAINTENANCE

Jodhpur Pali Expressway Private Limited completed the requisite major maintenance work in Q4 FY 2023.

No other special purpose vehicle was required under the respective concession agreements to undertake major maintenance during Q4 FY 2023.

Health, Safety, Environmental and Social (HSES)

Across all special purpose vehicles approximately 1352 Man hours were spent on HSES training during Q4 FY 2023.



Compliance Confirmation

HIT has been in compliance with all regulations specified under SEBI InvIT Regulations.

Borrowing

HIT has availed the following third party borrowings and such borrowings are in compliance with Regulation 20 under SEBI InvIT Regulations:-

(Amt. in INR Million)

Particulars	Facility Amount	Outstanding as on March 31, 2023
Rupee term loan	7,969.03	7,889.03
Listed Non-convertible	6,500.00	6,467.50

*all amounts as on March 31, 2023 are provisional and unaudited and subject to changes.

additionally, **UEPL has INR 580.30 million as unsecured loan from erstwhile promoters which is payable at the end of concession period subject to availability of cash at UEPL along with INR 165 million as interest.

***Amount outstanding provided above are actual amounts outstanding and may be different from those appearing in the financial statements due to IndAS adjustments.



As on March 31, 2023, the aggregate consolidated net borrowing (net of cash and cash equivalents) and deferred payment of HIT is at 23.8% of the value of HIT assets as determined by the latest available valuation (as of March 31, 2022) undertaken by the valuers in accordance with the SEBI InvIT Regulations. The above number may vary upon completion of valuation as of March 31, 2023.



Related Party Transactions: All related party transactions by HIT during Q4 FY 2023 have been entered into in accordance with provisions set out in Regulation 19 of the SEBI InvIT Regulations, and will be set out in the Financial Statement for the quarter and year ended March 31, 2023 which will be presented to the Board of Directors of the IM within 60 days of end of end of the financial year.

Investment confirmation: All investments by HIT during Q3 FY 2023 have been made in 'eligible infrastructure projects', and as on Q4 FY 2023, no investments in under construction assets have been made by HIT.

Distributions: During Q4 FY 2023, HIT declared and paid the following distribution for the quarter ended March 31, 2023 to its unit holders.

- a) On February 08, 2023, HIT declared its second distribution of INR 4.84/- per unit for the quarter ended December 30, 2022.
- b) On March 08, 2023, HIT declared its third distribution of INR 4.84/- per unit as additional distribution for the quarter ended December 30, 2022.

"Tribunal"). In Q4 FY 2023, the Hon'ble Tribunal has approved the Scheme for DBCPL on February 23, 2023. Whereas the Scheme for UEPL and GEPL are currently pending before the Hon'ble Tribunal.

- b) In Q4 FY 2023, the Nomination and Remuneration Committee of HIT has been reconstituted on March 31, 2023, wherein Mr. Janakiraman Subramanian (Independent Director) has been appointed in place of Mr. Hardik Shah (Non-Executive Director).

Other updates:

- a) Three special purpose vehicles of HIT i.e. UEPL, GEPL and DBCPL had applied for capital reduction of their paid-up share capital (the "**Scheme**") before the Hon'ble National Company Law Tribunal, Mumbai (the

THANK YOU



HC ONE PROJECT MANAGER PRIVATE LIMITED

Date :- April 28, 2023

Highway Concessions One Private Limited

A: 316, 317, "C" Wing, Kanakia Zillion,
L.B.S. Road, BKC Annex, Kurla (West),
Mumbai 400 070.

Subject: Compliance Certificate under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023

Dear Sir/ Madam,

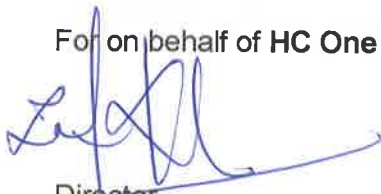
We, HC1 one Project Manager Private Limited, acting in the capacity of Project Manager of Highways Infrastructure Trust, pursuant to Sub-regulation (2) of Regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with all the circulars & notifications issued thereunder by SEBI ("InvIT Regulations") and all other applicable provisions, hereby confirms that it has complied with the applicable provisions of InvIT Regulations and Project Management Agreement (PMA) dated October 20, 2022 for the quarter ended on March 31, 2023.

This is for your information and record please.

In case of any clarification, you are requested to kindly write to the undersigned.

Yours sincerely,

For on behalf of HC One Project Manager Private Limited



Director

HC ONE PROJECT MANAGER PRIVATE LIMITED

Date:- April 28, 2023

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Subject: Compliance Certificate under Sub-regulation "4" of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023

Dear Sir/ Madam,

We, HC One Project Manager Private Limited, acting in the capacity of Project Manager of Highways Infrastructure Trust, pursuant to Sub-regulation "4" of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, do hereby confirm that we have complied with the applicable provisions of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and the Project Management Agreement (PMA) dated October 20, 2022 for the quarter ended on March 31, 2023.

This is for your information and record please.

In case of any clarification, you are requested to kindly write to the undersigned.

Yours sincerely,

For on behalf of HC One Project Manager Private Limited



Director

Date:- April 28, 2023

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Dear Madam,

Sub: Certificate cum Confirmation in its capacity as the Investment Manager for the quarter ended March 31, 2023.

We hereby certify and confirm that:

- 1) In terms of Regulation 9(9) that they have proper systems and procedures in place, as are necessary for effective monitoring of the functioning of the InvIT.
- 2) They have overseen the activities of the Project Manager and reviewed the project manager compliance report in terms of Regulation 10(2);
- 3) They on behalf of the InvIT are maintaining a functional website wherein contents are being updated as per the frequency provided in SEBI Circular CIR/IMD/DF/127/2016 dated November 29, 2016;
- 4) There are no events or information or happenings which may have a bearing on the performance/operation of the Investment Manager/InvIT;
- 5) There is no change in directors/change in shareholding of the Investment Manager viz., there is no change in control of the Investment Manager or of the Project Manager in PPP project or sponsor;
- 6) There are no outstanding litigations, tax disputes, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the InvIT assets;
- 7) All applicable Insurance policies have been obtained on the assets of InvIT and that such insurances are valid and enforceable. The premium in respect of the insurance policies have been paid; and
- 8) They are in compliance with Invit Regulations, specifically with regulations 10, 18, 19 and 20 and all other reporting and disclosure requirements
- 9) They are in compliance with InvIT Regulations, specifically with Regulation 23 and all other reporting and disclosure requirements as mentioned therein
- 10) They are in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to the extent applicable to HIT.
- 11) In terms of Regulation 10(8) of the InvIT Regulation and Investment Management Agreement as amended from time to time, the Investment Manager has sufficient Key personnel with adequate experience and qualification to undertake the management of HIT.

Highway Concessions One Private Limited

316-317, 'C' Wing, Kanakia Zillion, L. B. S. Road, BKC Annex, Kurla (W), Mumbai - 400 070.
Tel : +91 22 6107 3200, Fax : +91 22 6107 3201, CIN No. U45200MH2010PTC208056
Email: info@highwayconcessions.com | Web: www.highwayconcessions.com

HIGHWAY CONCESSIONS ONE PRIVATE LIMITED

- 12) There are no deviation in the terms as per Disclosure Documents

Thanking you,

For **Highway Concessions One Private Limited**

(Acting in its capacity as the Investment Manager of Highways Infrastructure Trust)

KUNJAL
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by KUNJAL
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SHAH
Date: 2023.04.28
17:36:32 +05'30'

Kunjal Shah

Company Secretary & Compliance officer

HIGHWAYS INFRASTRUCTURE TRUST

April 05, 2023

To, Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	To, Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 974227 & 974228
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Sub: Submission of Unitholding Pattern for Highways Infrastructure Trust for the quarter ended March 31, 2023.

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016, and SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020, we are enclosing herewith Unitholding Pattern of Highways Infrastructure Trust ("Trust") as on March 31, 2023, alongwith the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by Link Intime India Private Limited, Registrar & Transfer Agent of the Trust.

For Highway Concessions One Private Limited

(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

KUNJAL
BHAVIK SHAH

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KUNJAL BHAVIK SHAH
Date: 2023.04.05
14:25:25 +05'30'

Kunjal Shah
Company Secretary and Compliance Officer

Place: Mumbai

HIGHWAYS INFRASTRUCTURE TRUST
ISIN: INE0KXY23015

Unitholding Pattern							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No. of Units	As a % of total Units held	No. of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	0	0.00	0	0.00	0	0.00
b	Central/ State Govt.	0	0.00	0	0.00	0	0.00
c	Financial Institutions/ Banks	0	0.00	0	0.00	0	0.00
d	Other indian unit holding						
	Sub - Total (A) (1)	0	0.00	0	0.00	0	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0.00	0	0.00	0	0.00
b	Foreign Government	0	0.00	0	0.00	0	0.00
c	Institutions	0	0.00	0	0.00	0	0.00
d	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
e	Other foreign unit holding	373900000	89.99	373900000	89.99	0	0.00
	Sub - Total (A) (2)	373900000	89.99	373900000	89.99	0	0.00
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	373900000	89.99	373900000	89.99	0	0.00
B	Public Holding						
1	Institutions						
a	Mutual Funds	0	0.00	0	0.00	0	0.00
b	Finance Institutions or Banks	0	0.00	0	0.00	0	0.00
c	Central/ State Govt.	0	0.00	0	0.00	0	0.00
d	Venture Capital Funds	0	0.00	0	0.00	0	0.00
e	Insurance Companies	0	0.00	0	0.00	0	0.00
f	Provident or Pension Funds	0	0.00	0	0.00	0	0.00
g	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
h	Foreign Venture Capital Investors	0	0.00	0	0.00	0	0.00
i	Other institution unit holding						
	Sub - Total (B) (1)	0	0.00	0	0.00	0	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	0	0.00	0	0.00	0	0.00
b	Individuals	6400000	1.54	0	0.00	0	0.00
c	NDFCs registered with RBI	0	0.00	0	0.00	0	0.00
d	Other Non-Institutions Unit Holding	35200000	8.47	0	0.00	0	0.00
i	Trusts	0	0.00	0	0.00	0	0.00
ii	Non-Resident Indians	0	0.00	0	0.00	0	0.00
iii	Clearing Members	0	0.00	0	0.00	0	0.00
iv	Body Corporates	4000000	0.96	0	0.00	0	0.00
v	Other Non-Institutions Holding - Any other (Specify)	31200000	7.51	0	0.00	0	0.00
	Sub - Total (B) (2)	41600000	10.01	0	0.00	0	0.00
	Total Public Holding (B) = (B)(1) + (B)(2)	41600000	10.01	0	0.00	0	0.00
	Total Units Outstanding (C) = (A) + (B)	415500000	100.00	373900000	89.99	0	0.00



Sho...
04/04/2023