HIGHWAYS INFRASTRUCTURE TRUST



Date: October 17, 2023

To,

| National Stock Exchange of India Limited | BSE Limited |
|---|---|
| Exchange Plaza, C-1, Block-G Bandra Kurla | Phiroze Jeejeebhoy Towers Dalal Street, |
| Complex, Bandra (E), Mumbai-400051 | Mumbai — 400 001 |
| Symbol- HIGHWAYS | Security Code- 974227 & 974228 |

Issue of 6,59,31,294 units of Highways Infrastructure Trust ("Highways Trust"), for cash at a price of ₹ **Subject:** 77.96 per unit aggregating to approximately ₹ 5,140.00 million to the eligible unitholders as on the record date on a rights basis (the "Issue") in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, including the rules, circulars and guidelines issued thereunder, including the circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/10 issued by the Securities and Exchange Board of India ("SEBI") dated January 17, 2020 entitled "Guidelines for Rights Issue of Units by a listed Infrastructure Investment Trusts (InvITs), read with the circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/36 issued by SEBI dated March 13, 2020 entitled "Amendments to guidelines for rights issue, preferential issue and institutional placement of units by a listed InvIT" (the "Rights Issue Guidelines")

Ref: Highways Infrastructure Trust (Scrip Code: HIGHWAYS)

Dear Sir/ Madam,

With respect to the captioned matter, this is to confirm that the Highways Trust has issued and published a public announcement dated October 17, 2023 (the "**Public Announcement**"), disclosing the basis of allotment of the Issue.

All capitalized terms used in this letter and not defined shall have the same meaning assigned to such terms in the Letter of Offer ("**LOF**") filed with the National Stock Exchange of India Ltd. on September 25, 2023.

The Public Announcement was published in the following newspapers:

- I. The Financial Express, English national daily, all published editions;
- II. Jansatta, Hindi national daily, all published editions; and
- III. Nayshakti, a Marathi regional daily (Marathi being the regional language of Maharashtra, where the Principal Place of Business of Highways Trust is located), Mumbai edition.

Accordingly, please find enclosed a copy of the Public Announcement dated October 17, 2023, published in the newspapers mentioned above for your record.

The above information is also available on the website of Highways Trust i.e. www.highwaystrust.com.

You are requested to take the same on record.

Thanking you,

For and on behalf of the Highway Concessions One Private Limited

Representing Highways Trust as its Investment Manager

Kunjal Shah

Company Secretary and Compliance Officer

HIGHWAYS INFRASTRUCTURE TRUST



Copy to:

Axis Trustee Services Limited

("Trustee of Highways Trust") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India

PV sales race to record high

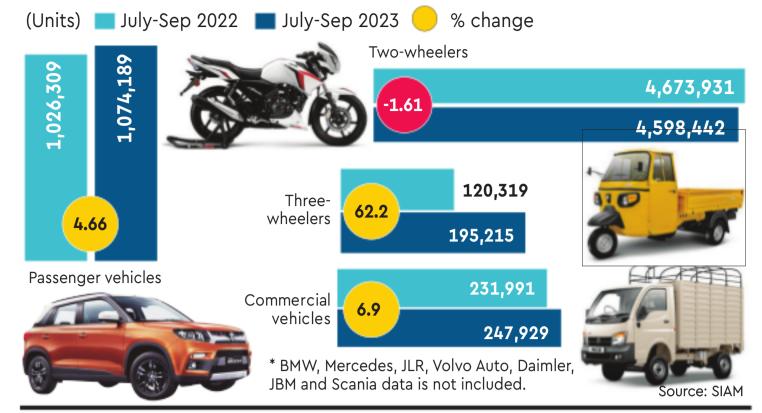
Cross 2-million mark in H1 of any fiscal for the first time

FE BUREAU New Delhi, October 16

PASSENGER VEHICLE WHOLESALES in the domestic market rose to its highest level in any quarter so far in the July-September period on the back of robust demand for utility vehicles, industry body Society of Indian Automobile Manufacturers (SIAM) said on Monday. Overall PV dispatches from companies to dealers rose 4.7% to 1.07 million units in July-September. Also, for the first time ever domestic PV wholesales crossed the 2-million mark in the first half (April-September) period of any financial year.

"The sales growth in the PV segment is being fuelled by strong demand for the utility

IN THE FAST LANE



and sports utility vehicles. The vertical is now accounting for around 60% of the overall sales," Siam president, Vinod Aggarwal said. Sales of entry level cars however continue to dip, he added. The entry level car wholesales dropped to 35,000 units during the July-September period compared to the peak of 138,000 cars in July-September 2018-19, Aggarwal

said. Similar trend is there in the entry level two-wheeler segment with rural demand yet to pick up fully, he added.

Aggarwal said passenger vehicles, three-wheelers, and

2023-24, although twowheeler wholesale numbers posted a marginal de-growth, compared to the same period of last year. Total two-wheeler dispatches declined to 4.6 million units in July-September 2023 as against 4.7 million units in the year-ago period. Commercial vehicle dis-

commercial vehicle segments

continued to witness growth

in the second quarter of

patches rose to 247,929 units from 231,991 units in the yearago period. Total three-wheeler wholesales surged to record 195,215 units in the second quarter as compared with 120,319 units in the corresponding period of last fiscal. "As we get into the festival

industry are optimistic and look towards posting good numbers in Q3 as well," Aggarwal said. In September, PV dispatches

season, all segments of the

increased by 2% year-on-year to 361,717 units.

Ola, Uber drivers on strike in TN

SAJAN C KUMAR Chennai, October 16

A MAJOR SECTION of drivers attached to cab aggregators like Ola and Uber in Chennai went on a two-day strike, starting Monday, demanding fare regulation, prohibition of bike taxi services like Rapido in the city and protesting alleged high commission charged by cab aggregators and what they called "unlawful" toll booths across the state. The protesting cab drivers said that "illegally operating" toll booths and bike-taxi services like Rapido are eating into their earnings.

They have threatened a protest in Chennai on October 18. The drivers staged an agitation in the city, urging the Tamil Nadu government to immediately intervene and regulate app-based cab aggregators.

Finolex row: NCLAT junks earlier order

GEETA NAIR Pune, Oct 16

THE NATIONAL COMPANY LawAppellateTribunal(NCLAT) Principal Bench, New Delhi, on Monday suspended an earlier order that allowed Deepak Chhabria to continue as the chairman of Finolex Cables. NCLAT said it had done this after taking into consideration the Supreme Court order that said NCLAT would deliver the judgement after it was apprised of the result of the annual general meeting (AGM).

Given the SC order, it was imperative to suspend the judgement till the tribunal was apprised of the result of the AGM, NCLAT ruled. The NCLAT was to submit its report to the SC by Monday evening and the SC is expected to decide on the NCLAT ruling on Tuesday. The case pertains to the Annual General Meeting (AGM) of Finolex

Cables and the voting results on the special resolution for the reappointment of Deepak Chhabria as executive chairman of Finolex Cables.

The NCLAT order of October 13 had said, "The extraordinary general meeting held in May 2019 and the resolutions passed at the EGM may not be acted upon."

This case is part of the ongoing dispute between cousins Deepak Chhabria and Prakash Chhabria over the control of Finolex Cables. Deepak Chhabria, who serves as Finolex Cables' executive chairman, has been at loggerheads with his cousin, Prakash Chhabria, over gaining control of Finolex Cables. Orbit Electricals and Finolex Industries, controlled by Prakash Chhabria, had voted against the re-appointment of his cousin, Deepak Chhabria, as the executive chairman of Finolex Cables.

Yatra Online Limited

Regd. Off.: B2/101, 1st Floor Marathon Innova, Marathon Nextgen Complex, B Wing, G. Kadam Marg, Opp. Peninsula Corp Park, Lower Parel (W), Mumbai, Maharashtra, India – 400 013. Corp. Off.: Gulf Adiba, Plot 272, 4th Floor, Udyog Vihar, Sector 20, Phase II, Gurugram, Haryana, India – 122 008. Website: www.yatra.com | E-mail: investors@yatra.com | CIN: U63040MH2005PLC158404

| STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023 | | | | | | | |
|---|---|--------------------|------------------|-----------------|--|--|--|
| | | (Amount in million | s INR, unless ot | herwise stated) | | | |
| eı. | | Quarter | Ended | Year Ended | | | |
| SI. | Particulars | 30.06.2023 | 30.06.2022 | 31.03.2023 | | | |
| NO. | | | Unaudited | Audited | | | |
| 1 | Total Income from Operations (including other income) | 1,126.37 | 918.58 | 3,974.67 | | | |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 73.32 | 67.91 | 122.80 | | | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 73.32 | 66.91 | 121.80 | | | |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 59.93 | 58.28 | 76.35 | | | |
| 5 | Total Comprehensive Income for the period | 60.04 | 58.82 | 65.90 | | | |
| - | [Comprising Profit for the period (after tax) and Other Comprehensive Income(after tax)] | | | | | | |
| - 6 | Equity Share Capital | 114.52 | 111.89 | 114.52 | | | |
| 7 | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | - | - | 1,580.72 | | | |
| | Earnings Per Share (Face Value of ₹1/- each) | 0.52 | 0.52 | 0.69 | | | |
| 8 | a) Basic | 0.52 | 0.52 | 0.09 | | | |
| | b) Diluted | 0.52 | 0.52 | 0.69 | | | |
| Notes | } | | | | | | |
| 1) Ad | ditional information on etandalone financial results is as follows: | (Amount in million | e IND unlace of | harwica etatad\ | | | |

| ı | I) Additio | nai information on standarone infancial results is as follows. | (AITIOUILI III IIIIIIOI | is live, utiless o | uiei wise stateu) |
|---|------------|--|-------------------------|--------------------|-------------------|
| I | SI. No. | Particulars | Quarter | Ended | Year Ended |
| I | | | 30.06.2023 | 30.06.2022 | 31.03.2023 |
| I | | | Unaudited | Unaudited | Audited |
| I | 1 | Total Income from Operations (including other income) | 805.51 | 594.15 | 2,680.31 |
| I | 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 10.42 | 6.24 | (28.94) |
| I | 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 10.42 | 6.24 | (29.94) |
| I | 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 10.42 | 6.24 | (29.94) |
| l | 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income(after tax)] | 9.34 | 7.56 | (32.30) |
| ı | 2) The | above Unaudited Financial Results have been reviewed by the Audit Committee and approved by | he Roard of Dir. | actore at ite m | naating hald on |

- The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on
- Results for the Quarter ended June 30, 2023 are in compliance with Indian Accounting Standards (Ind AS) as notified by the Ministry of Corporate Affairs. 4) The above is an extract of the detailed format of the standalone and consolidated financial results for the Quarter ended June 30, 2023 filed with the stock exchange under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The full format of the standalone and consolidated financial results for the guarter ended June 30, 2023, are available for investors at www.yatra.com, www.nseindia.com and

Date: October 16, 2023

www.bseindia.com.

Place: Gurugram

For and on behalf of the Board of Directors of Yatra Online Limited Dhruv Shringi Whole Time Director cum CEO DIN: 00334986



JIO FINANCIAL SERVICES LIMITED

(formerly known as Reliance Strategic Investments Limited)

Registered Office and Corporate Office: 1st Floor, Building 4NA, Maker Maxity, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India

Tel: +91 22 3555 4094 | E-mail: Investor.relations@ifs.in | Website: www.jfs.in Corporate Identity Number: L65990MH1999PLC120918

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023

(₹ in crore, except earnings per share)

| | | | STANDALONE | | CONSOLIDATED* | | |
|----|---|--------------------------------|----------------------------------|--------------------------------|--------------------------------|----------------------------------|--|
| | Particulars | Quarter ended 30-09-2023 | Half year ended 30-09-2023 | Quarter ended 30-09-2022 | Quarter ended 30-09-2023 | Half year ended 30-09-2023 | |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | |
| 1. | Total Income from Operations | 148.90 | 363.47 | 2.95 | 608.04 | 1,022.17 | |
| 2. | Net Profit/ (Loss) for the period before Tax, exceptional and/ or extraordinary items) | 123.56 | 319.25 | 2.75 | 754.43 | 1,181.73 | |
| 3. | Net Profit/ (Loss) for the period before tax (after Exceptional and/or extraordinary items) | 123.56 | 319.25 | 2.75 | 754.43 | 1,181.73 | |
| 4. | Net Profit/ (Loss) for the period after tax (after exceptional and/ or extraordinary items) | 88.76 | 234.23 | 2.03 | 668.18 | 1,000.10 | |
| 5. | Total Comprehensive income for the period [Comprising Profit/ (Loss) for the period (after tax) and other Comprehensive income (after tax)] | 88.75 | 234.22 | 2.03 | (6,835.52) | 1,510.50 | |
| 6. | Paid-up Equity share capital (face value ₹.10/- each) | 6,353.28 | 6,353.28 | 2.02 | 6,353.28 | 6,353.28 | |
| 7. | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | 17,698.64 | 17,698.64 | 2,225.70 | 1,07,764.73 | 1,07,764.73 | |
| 8. | Earnings per share (face value of ₹.10/- each) | | | | | | |
| | Basic (₹) | 0.14 | 0.37 | 3.92 | 1.05 | 1.57 | |
| | Diluted (₹) | 0.14 | 0.37 | 3.92 | 1.05 | 1.57 | |

 Consolidated figures of quarter ended September 30,2022 has not been disclosed as consolidation was not applicable to the company during that period.

Notes:

- a) The above is extracted from the unaudited quarterly standalone and consolidated financial results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. The full format of the Quarterly/ Annual Financial Results, are available on the websites of the Stock Exchanges, http://www.nseindia.com/corporates and http://www.bseindia.com/corporates and on the website of the Company at the URL http://www.jfs.in.
- b) The above standalone and consolidated financial results of the Company for the guarter and half year ended September 30, 2023 have been prepared in accordance with the Indian Accounting Standards (Ind-AS) as notified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time. These above standalone and consolidated financial results have been reviewed and recommended by the Audit Committee in its meeting held on October 16, 2023 and approved and taken on record by the Board of Directors in its meeting held on the same date.

For and on behalf of the Board of Directors Jio Financial Services Limited (Formerly known as Reliance Strategic Investments Limited)

> K. Sethuraman Director (DIN: 00007787)

in the letter of offer dated September 25, 2023 and to be read in conjunction with the Addendum to the Letter of Offer dated October 6, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE" or "Stock Exchange") and the Securities and Exchange Board of India ("SEBI"). PUBLIC ANNOUNCEMENT

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the same meaning assigned to them

HIGHWAYS INFRASTRUCTURE TRUST

(Registered in the Republic of India as an irrevocable trust set up under the Indian Trusts Act, 1882 and registered as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended ("InvIT Regulations") on December 23, 2021 having registration number IN/InvIT/21-22/0019)

Principal place of business: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Lower Parel, Mumbai 400 013, Maharashtra; Tel: +91 7506333447; Compliance Officer: Kunjal Shah;

E-mail: Compliance.highwaysinvit@highwayconcessions.com; Website: www.highwaystrust.com

FOR CIRCULATION TO THE ELIGIBLE UNITHOLDERS OF HIGHWAYS INFRASTRUCTURE TRUST ONLY TRUSTEE INVESTMENT MANAGER SPONSOR **AXIS TRUSTEE** Axis Trustee Services Limited Highway Concessions One Private Limited Galaxy Investments II Pte. Ltd.

ISSUE OF 6,59,31,294 UNITS OF HIGHWAYS INFRASTRUCTURE TRUST ("HIGHWAYS TRUST") FOR CASH AT A PRICE OF ₹77.96 PER UNIT (THE "ISSUE PRICE"). AGGREGATING TO ₹ 5.140.00 MILLION TO THE ELIGIBLE UNITHOLDERS ON A RIGHTS BASIS IN THE RATIO OF 10 UNITS FOR EVERY 63 UNITS HELD BY THEM ON THE RECORD DATE, BEING FRIDAY, SEPTEMBER 29, 2023 (THE "ISSUE") IN ACCORDANCE WITH THE INVIT REGULATIONS AND THE SEBI RIGHTS ISSUE GUIDELINES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "THE ISSUE" ON PAGE 17 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Highways Trust would like to thank all the Unitholders and investors for their response to the Issue, which opened for subscription on Monday, October 09, 2023 and closed on Thursday, October 12, 2023 and the last date for market renunciation on Monday, October 09, 2023. Out of a total of 11 Composite Application Forms ("CAFs") received, none of the CAFs were rejected on technical grounds. The total number of valid CAFs received were 11 for 6,82,40,172 Rights Units. In accordance with the Letter of Offer, the Basis of Allotment was finalised on Friday, October 13, 2023, in consultation with the Lead Manager, Registrar and NSE, the Designated Stock Exchange for the Issue. The InvIT Committee of the Board of Directors of the Investment Manager took on record the Basis of Allotment, and approved the allotment of 6,59,31,294 Units at its meeting held on Friday, October 13, 2023, All valid CAFs (including ASBA applications) have been considered for allotment.

1. The break-up of Applications (including ASBA Applications) is given below.

| Category | No. of valid CAFs (including ASBA applications) received | No. of UNITS accepted and allotted against Entitlement (A) | No. of UNITS accepted and allotted against Additional applied (B) | Total UNITS accepted and allotted (A+B) |
|----------------|---|---|--|--|
| Non Renouncees | 11 | 53,87,382 | 6,05,43,912 | 6,59,31,294 |
| Renouncees | Nil | Nil | Nil | Nil |
| Total | 11 | 53,87,382 | 6,05,43,912 | 6,59,31,294 |

Information regarding total Applications received (including ASBA applications received)

| Catagoni | Application Rece | | Units Applied for | | | Units Allotted | | |
|----------------|------------------|---------|-------------------|-------------------|---------|----------------|-------------------|---------|
| Category | Number | % | Number | Value (Rs.) | % | Number | Value (Rs.) | % |
| Non Renouncees | 11 | 100.00% | 6,82,40,172 | 5,32,00,03,809.12 | 100.00% | 6,59,31,294 | 5,14,00,03,680.24 | 100.00% |
| Renouncees | 0 | 0.00% | 0 | 0.00 | 0.00% | 0 | 0.00 | 0.00% |
| Total | 11 | 100.00% | 6,82,40,172 | 5,32,00,03,809.12 | 100.00% | 6,59,31,294 | 5,14,00,03,680.24 | 100.00% |

*Out of a total of 11 CAFs received, none of the CAFs were rejected on technical grounds.

Dispatch/Refund orders: The dispatch of allotment advice cum refund intimation to the Allottees, as applicable, have been completed on Monday, October 16, 2023. The unblocking instructions to Self Certified Syndicate Bank ("SCSBs") for unblocking of funds was given by Friday, October 13, 2023. The listing application was filed with NSE on Friday, October 13, 2023. The credit in respect of allotment of Units offered pursuant to the Issue in dematerialized form in National Securities Depository Limited & Central Depository Services (India) Limited, as applicable was completed on Monday October 16, 2023, to the respective demat accounts. The Units offered pursuant to the Issue are expected to commence trading on NSE with effect from Tuesday, October 17, 2023, pursuant to their listing and trading approvals and shall be traded under the same ISIN as the existing Units, being, INE0KXY23015.

THE UNITS AND RIGHTS ENTITLEMENTS HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT OR ANY OTHER APPLICABLE STATE SECURITIES LAWS OF THE UNITED STATES AND, UNLESS SO REGISTERED, MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION. NOT SUBJECT TO THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS.

INVESTORS MAY PLEASE NOTE THAT THE UNITS CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

ACCORDINGLY. THE UNITS OR THE RIGHTS ENTITLEMENTS ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S. IN EACH CASE IN COMPLIANCE WITH THE APPLICABLE LAWS OF THE JURISDICTIONS WHERE THOSE OFFERS AND SALES ARE MADE. DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the aforesaid permission given by

NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of the Issuer. The investors are advised to refer to the letter of offer for the full text "Disclaimer clause of NSE" beginning on page no. 280 of the Letter of Offer.

| LEAD MAANGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPLIANCE OFFICER |
|---|--|--|
| AXIS CAPITAL | Link Intime | MS. KUNJAL SHAH Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz East, |
| Axis Capital Limited Axis House, 1st Floor, | Link Intime India Private Limited C-101, 1* Floor. | Mumbai 400098, Maharashtra. Tel.: +91 7506333447; |
| Wadia International Centre, | 247 Park, L.B.S Marg, | E-mail: compliance.highwaysinvit@highwayconcessions.com Investors may contact the Registrar to the Issue, the Lead manager, or |
| Pandurang Budhkar Marg, Worli, Mumbai 400 025 | Vikhroli (West) Mumbai 400 083 | our Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the |
| Tel.: + 91 22 4325 2183 | Maharashtra, India | Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact |
| E-mail: highways.invitrights@axiscap.in Website: www.axiscapital.co.in | Tel.: +91 22 4918 6000 E-mail: ajit.patankar@linkintime.co.in | number(s), E-mail address of the sole/ first holder, folio number or demat |
| Investor Grievance E-mail: complaints@axiscap.in | Website: www.linkintime.co.in | account, number of Units applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB |
| Contact Person: Akash Aggarwal/Harish Patel | Contact Person: Ajit Patankar | where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the |
| SEBI Registration No: INM000012029 | SEBI Registration No.: INR000004058 | acknowledgement slip (in case of ASBA process) |

Bidders can contact the Compliance Officer in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice/ letter of Allotment, non-credit of Allotted Units in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE UNITS OR THE BUSINESS PROSPECTS OF THE HIGHWAYS TRUST.

the Issue, i.e. Axis Capital Limited at www.axiscapital.co.in. Investors should note that investments in Units involve a high degree of risk and

Investors should not invest in the Issue unless they are prepared to take the risk of losing all or part of their investment. Investors are advised

to carefully read the section entitled "Risk Factors" on page 56 of the Letter of Offer and other disclosures included in the Letter of Offer before

On behalf of Highway Infrastructure Trust

Highway Concessions One Private Limited

Kunjal Shah

Company Secretary and Compliance Officer The Letter of Offer is available on the website of the NSE at www.nseindia.com, Highways Trust at www.highwaystrust.com, Lead Manager to



Place : Mumbai

Date : October 16, 2023







making an investment decision relating to the Issue.

Place: Mumbai

Date : October 16, 2022



COURT NOTICE The Court Of Ms Divya Sharma Judicial Magistrate - Ist Class, Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank

Firoz Khan CNR NO: PBLD03-005777-2021 Date: 20-11-2023 Publication Issued To: Firoz Khan Address- Manager of AK sunshine Convent School 16, Mohammadabad Tundla Firozabad 283204 UP Whereas it has proved to the staisfaction of this court that you, the above named accused/ accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 20-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. https://highcourtchd.gov.in/?trs=district_not

ice&district=ludhiana JMIC Ludhiana

COURT NOTICE
In The Court Of Ms Divya Sharma Judicial Magistrate - Ist Class, Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank

Amritpal Singh CNR NO: PBLD03-000363-2022 Date: 20-11-2023 Publication Issued To : Amritpal Singh Address- W No 08 1 D Chhoti Sadhuwali 1 D Ganganagar 335001

Whereas it has proved to the staisfaction of this court that you, the above named accused/ accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against vou with a direction that you should appear personally before this court on 20-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon to: https://highcourtchd.gov.in/?trs=district not

JMIC Ludhiana

COURT NOTICE In The Court Of Ms Divya Sharma Judicial Magistrate - Ist Class. Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank

ice&district=ludhiana

Shakti Singh Hada CNR NO: PBLD03-005768-2021 Date: 20-11-2023 Publication Issued To : Shakti Singh Hada Address- Prop Of Shakti Bus Service 18/162 Smp Pura Tajganj Agra 282001 UP Whereas it has proved to the staisfaction

of this court that you, the above named accused/ accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 20-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and for details logon to: https://highcourtchd.gov.in/?trs=district_not ice&district=ludhiana

JMIC Ludhiana COURT NOTICE

In The Court Of Ms Divya Sharma Judicial Magistrate - Ist Class, Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank

Bilal Sheikh CNR NO: PBLD03-019405-2021 Date: 20-11-2023 Publication Issued To: Bilal Sheikh

Address- H. No 196 Shamshad Miya Ganj Hardoi 241001UP Whereas it has proved to the staisfaction of this court that you, the above named accused/ accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 20-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon to: https://highcourtchd.gov.in/?trs=district_no

ice&district=ludhiana JMIC Ludhiana

COURT NOTICE In The Court Of Ms Divya Sharma Judicial Magistrate - Ist Class, Ludhiana

next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank

Waseem Raza CNR NO: PBLD03-056502-2020 Date: 20-11-2023 Publication Issued To: Waseem

Raza Address- Hariyana Amroha 244222 UP Whereas it has proved to the staisfaction of this court that you, the above named

accused/ accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 20-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon to:

https://highcourtchd.gov.in/?trs=district_not ice&district=ludhiana JMIC Ludhiana

COURT NOTICE In The Court Of Ms Divya Sharma Judicial Magistrate - Ist Class, Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on

http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank Tool Track Tooling Solutions

CNR NO: PBLD03-056503-2022

Date: 20-11-2023 Publication Issued To: Tool Track tooling solutions address- prop 1 near peer baba ki mazar pataudi road vill kadipur gurgaon 122001 harvana Whereas it has proved to the staisfaction of this court that you, the above named accused/ accused persons can't be served

in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 20-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon to:

https://highcourtchd.gov.in/?trs=district_not ice&district=ludhiana JMIC Ludhiana

निगमित एवं पंजीकृत कार्यालय : यूनिट नं. 801, सेंट्रम हाउस, सीएसटी मार्ग, विद्यानगरी मार्ग, C + NTRUMकलीना सांताक्रुज (पूर्व), मुंबई—400098, सीआईएन नं: U65922MH2016PLC273826

सूचना

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 (1) के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं

पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत। अधोहस्ताक्षरकर्ता ने सेंट्रम हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (उक्त अधिनियम) के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के अधीन प्रदत्त शक्तियों के प्रयोगान्तर्गत, प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के अंतर्गत मांग सचनाएं निर्गत की थीं. जिनमें निम्नलिखित ऋणकर्ता / ओं (''उक्त ऋणकर्ता'') को. उन्हें निर्गत तथा जिसे यहां इसमें नीचे भी दिया गया है. संबंधित मांग सचना / ओं में अंकित राशियों का, प्रतिभूगतान करने को कहा गया था।

उपरोक्त के संबंध में, एतदद्वारा उक्त उधारकर्ता को एक बार पुनः सुचित किया जाता है कि वे सेंट्रम हाउसिंग फाइनेंस लिमिटेड को, इस सुचना के प्रकाशन से 60 दिवसों के अंदर, उक्त मांग सुचनाओं में विवरणितानुसार, उक्त उधारकर्ताओं द्वारा निष्पादित अन्य प्रलेखों / आलेखों, यदि कोई, के साथ पठित ऋण अनुबंध के अंतर्गत भूगतानयोग्य, भूगतान तथा / अथवा वसूली होने की तिथि तक आकलित निम्नांकितानुसार तिथि से, यहां इसमें निम्नांकित धनराशियों का बकायों के प्रतिभुगतान की तिथि तक नियत भावी ब्याज तथा अन्य शुल्कों के साथ भुगतान कर दें। ऋण के नियत प्रतिभुगतान हेतु प्रतिभुति के रूप में, उक्त उधारकर्ताओं द्वारा निम्नलिखित प्रतिभूत परिसंपत्तियों को सेंट्रम हाउसिंग फाइनेंस लिमिटेड के पास क्रमशः बंधक रखा गया है

| क्र. सं. | उधारकर्ता(ओं) ∕ सह—उधारकर्ता(ओं) ∕ गारंटर(रों) के नाम ∕ ऋण खाता सं. ∕ शाखा | कुल बकाया देयराशियां (रु.) | एनपीए तिथि धारा 13(2) सूचना तिथि एफसीएल तिथि | प्रतिभूत परिसंपत्ति (अचल संपत्ति) का विवरण |
|-------------|---|--|---|--|
| 1. | रामराजा राजपूत / अंगूरी देवी /LKOJS22008591 / लखनऊ | रु. 5,43,522 ∕ — (रुपये पांच लाख तैंतालीस हजार पांच सौ बाईस मात्र) | 03-09-2023 11-10-2023 24-10-2023 | अधिकारों के अंतर्गत, अचल संपत्ति के भाग एवं अंश— निर्माणाधीन मकान जो अरजी संख्या 616 (मिन.) के भाग पर, 520 वर्ग फुट, मौजा अथोडाना, तहसील एवं जिला—झाँसी—284002, उत्तर प्रदेश में स्थित है। सीमाएँ :— पूर्व— रास्ता 7.62 मीटर, पश्चिम— अन्य की भूमि, उत्तर— दाता का भूखंड, दक्षिण— दाता का भूखंड |
| 2. | सोनी शर्मा (लेफ्टिनेंट प्रवीण शर्मा की विधिक उत्तराधिकारी)/ लेफ्टिनेंट प्रवीण शर्मा के विधिक उत्तराधिकारी@MTCAG21006372/मेरठ | रु . 9,06,605/— (रुपये नौ लाख छह हजार छह सौ पाँच मात्र) | 03-09-2023 11-10-2023 24-10-2023 | अधिकारों के अंतर्गत, अचल संपत्ति के भाग एवं अंश— ख.सं. 79 का भाग, अधिमापन 855 वर्ग फुट, जो मौजा—रहाना, तहसील एवं जिला—फिरोजाबाद—283203, उत्तर प्रदेश में स्थित है। सीमाएँ :— पूर्व—विक्रेता की भूमि, पश्चिम— 15' चौड़ी सड़क, उत्तर— विक्रेता की भूमि, दक्षिण— विक्रेता की भूमि। |
| 3. | आबिद अली / आसिया अली / MTCMT21006208 / मेरठ | रु. 9,49,288 / — (रुपये नौ लाख उनचास हजार दो सौ अट्ठासी मात्र) | 03-09-2023 11-10-2023 24-10-2023 | अधिकारों के अंतर्गत, अचल संपत्ति भाग एवं अंश— खसरा नंबर 2010 का भूखंड, अधिमापन 95.55 वर्ग मीटर, जो अबाडो सरधना देहात में स्थित एक आवासीय रिक्त भूखंड है तथा वर्तमान में आवंटित नई एवं अर्द्धविकसित कॉलोनी (नगर पालिका परिषद की सीमा के अंतर्गत), तहसील—सरधना, जिला— मेरठ—250342, उत्तर प्रदेश में स्थित है। सीमाएँ :— पूर्व— मीरा का भूखंड, पश्चिम—अमीषा का खेत, उत्तर—सड़क 12' चौड़ी, दक्षिण— सलीम का मकान। |

यदि उक्त उधारकर्तागण उपर्युक्तानुसार **सेंट्रम हाउसिंग फाइनेंस लिमिटेड** को भूगतान करने में विफल होंगे, तो **सेंट्रम हाउसिंग फाइनेंस लिमिटेड** उपरोक्त प्रतिभूत परिसंपत्तियों के विरुद्ध, लागतों एवं परिणामों से संबंधित उक्त उधारकर्ताओं के संपूर्ण जोखिम पर उक्त अधिनियम की धारा 13 (4) और यथा लागू नियमावली के अधीन कार्रवाई करेगी। उक्त उधारकर्ताओं को उक्त अधिनियम के अंतर्गत प्रतिबंधित किया जाता है कि वे **सेंट्रम हाउसिंग फाइनेंस लिमिटेड** की पूर्व लिखित अनुमति—सहमति के बिना उपर्युक्त परिसंपत्तियों का विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकेंगे। कोई भी व्यक्ति जो उक्त अधिनियम के प्रावधानों अथवा उसके अंतर्गत विरचित नियमावली का उल्लंघन करता है अथवा उल्लंघन के लिए उकसाता है, उसे अधिनियम के अंतर्गत उपलब्धानुसार कारावास दंड तथा / अथवा अर्थदंड दिया जायेगा।

प्राधिकृत अधिकारी स्थान : उत्तर प्रदेश दिनांक : 17-10-2023 कृते सेंट्रम हाउसिंग फाइनेंस लिमिटेड

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the same meaning assigned to them in the letter of offer dated September 25, 2023 and to be read in conjunction with the Addendum to the Letter of Offer dated October 6, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE" or "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").



HIGHWAYS INFRASTRUCTURE TRUST

(Registered in the Republic of India as an irrevocable trust set up under the Indian Trusts Act, 1882 and registered as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended ("InvIT Regulations") on December 23, 2021 having registration number IN/InvIT/21-22/0019).

Principal place of business: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Lower Parel, Mumbai 400 013, Maharashtra; Tel: +91 7506333447; Compliance Officer: Kunjal Shah;

E-mail: Compliance.highwaysinvit@highwayconcessions.com; Website: www.highwaystrust.com

| FOR CIRCULATION TO THE ELIGIBLE UNITHOLDERS OF HIGHWAYS INFRASTRUCTURE TRUST ONLY | | | | | | | | |
|---|---|---------------------------------|--|--|--|--|--|--|
| TRUSTEE | INVESTMENT MANAGER | SPONSOR | | | | | | |
| AXIS TRUSTEE | Highway Concessions | | | | | | | |
| Axis Trustee Services Limited | Highway Concessions One Private Limited | Galaxy Investments II Pte. Ltd. | | | | | | |

ISSUE OF 6,59,31,294 UNITS OF HIGHWAYS INFRASTRUCTURE TRUST ("HIGHWAYS TRUST") FOR CASH AT A PRICE OF ₹77.96 PER UNIT (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,140.00 MILLION TO THE ELIGIBLE UNITHOLDERS ON A RIGHTS BASIS IN THE RATIO OF 10 UNITS FOR EVERY 63 UNITS HELD BY THEM ON THE RECORD DATE, BEING FRIDAY, SEPTEMBER 29, 2023 (THE "ISSUE") IN ACCORDANCE WITH THE INVIT REGULATIONS AND THE SEBI RIGHTS ISSUE GUIDELINES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "THE ISSUE" ON PAGE 17 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Highways Trust would like to thank all the Unitholders and investors for their response to the Issue, which opened for subscription on Monday, October 09, 2023 and closed on Thursday, October 12, 2023 and the last date for market renunciation on Monday, October 09, 2023. Out of a total of 11 Composite Application Forms ("CAFs") received, none of the CAFs were rejected on technical grounds. The total number of valid CAFs received were 11 for 6,82,40,172 Rights Units. In accordance with the Letter of Offer, the Basis of Allotment was finalised on Friday, October 13, 2023, in consultation with the Lead Manager, Registrar and NSE, the Designated Stock Exchange for the Issue. The InvIT Committee of the Board of Directors of the Investment Manager took on record the Basis of Allotment, and approved the allotment of 6,59,31,294 Units at its meeting held on Friday, October 13, 2023. All valid CAFs (including ASBA applications) have been considered for allotment.

The break-up of Applications (including ASBA Applications) is given below.

| Category | No. of valid CAFs (including ASBA applications) received | No. of UNITS accepted and allotted against Entitlement (A) | No. of UNITS accepted and allotted against Additional applied (B) | Total UNITS accepted and allotted (A+B) |
|----------------|---|---|--|--|
| Non Renouncees | 11 | 53,87,382 | 6,05,43,912 | 6,59,31,294 |
| Renouncees | Nil | Nil | Nil | Nil |
| Total | 11 | 53,87,382 | 6,05,43,912 | 6,59,31,294 |

2. Information regarding total Applications received (including ASBA applications received)

| , and the state of | | | | | | | | | |
|--|----------------------|---------|-------------|-------------------|---------|-------------|-------------------|---------|--|
| Catamani | Application Received | | | Units Applied for | | | Units Allotted | | |
| Category | Number | % | Number | Value (Rs.) | % | Number | Value (Rs.) | % | |
| Non Renouncees | 11 | 100.00% | 6,82,40,172 | 5,32,00,03,809.12 | 100.00% | 6,59,31,294 | 5,14,00,03,680.24 | 100.00% | |
| Renouncees | 0 | 0.00% | 0 | 0.00 | 0.00% | 0 | 0.00 | 0.00% | |
| Total | 11 | 100.00% | 6,82,40,172 | 5,32,00,03,809.12 | 100.00% | 6,59,31,294 | 5,14,00,03,680.24 | 100.00% | |

*Out of a total of 11 CAFs received, none of the CAFs were rejected on technical grounds.

Dispatch/Refund orders: The dispatch of allotment advice cum refund intimation to the Allottees, as applicable, have been completed on Monday, October 16, 2023. The unblocking instructions to Self Certified Syndicate Bank ("SCSBs") for unblocking of funds was given by Friday, October 13, 2023. The listing application was filed with NSE on Friday, October 13, 2023. The credit in respect of allotment of Units offered pursuant to the Issue in dematerialized form in National Securities Depository Limited & Central Depository Services (India) Limited, as applicable was completed on Monday October 16, 2023, to the respective demat accounts. The Units offered pursuant to the Issue are expected to commence trading on NSE with effect from Tuesday, October 17, 2023, pursuant to their listing and trading approvals and shall be traded under the same ISIN as the existing Units, being, INE0KXY23015.

INVESTORS MAY PLEASE NOTE THAT THE UNITS CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM. THE UNITS AND RIGHTS ENTITLEMENTS HAVE NOT BEEN. AND WILL NOT BE. REGISTERED UNDER THE SECURITIES ACT OR ANY OTHER APPLICABLE STATE SECURITIES LAWS OF THE UNITED STATES AND, UNLESS SO REGISTERED, MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM. OR IN A TRANSACTION.

NOT SUBJECT TO THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY. THE UNITS OR THE RIGHTS ENTITLEMENTS ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S, IN EACH CASE IN COMPLIANCE WITH THE APPLICABLE LAWS OF THE JURISDICTIONS WHERE THOSE OFFERS AND SALES ARE MADE.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of the Issuer. The investors are advised to refer to the letter of offer for the full text "Disclaimer clause of NSE" beginning on page no. 280 of the Letter of Offer.

| LEAD MAANGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPLIANCE OFFICER |
|--|--|--|
| AXIS CAPITAL | LINK Intime | MS. KUNJAL SHAH Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz East, |
| Axis Capital Limited | Link Intime India Private Limited | Mumbai 400098, Maharashtra. |
| Axis House, 1st Floor, | C-101, 1st Floor, | Tel.: +91 7506333447; E-mail: compliance.highwaysinvit@highwayconcessions.com |
| Wadia International Centre, | 247 Park, L.B.S Marg, | |
| Pandurang Budhkar Marg, | Vikhroli (West) | Investors may contact the Registrar to the Issue, the Lead manager, or our Compliance Officer for any pre-Issue or post-Issue related matters. |
| Worli, Mumbai 400 025 | Mumbai 400 083 | All grievances relating to the ASBA process may be addressed to the |
| Tel.: + 91 22 4325 2183 | Maharashtra, India | Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), |
| E-mail: highways.invitrights@axiscap.in | Tel.: +91 22 4918 6000 | giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat |
| Website: www.axiscapital.co.in | E-mail: ajit.patankar@linkintime.co.in | account, number of Units applied for, amount blocked (in case of ASBA |
| Investor Grievance E-mail: complaints@axiscap.in | Website: www.linkintime.co.in | process), ASBA Account number and the Designated Branch of the SCSB |
| Contact Person: Akash Aggarwal/Harish Patel | Contact Person: Ajit Patankar | where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the |
| SEBI Registration No: INM000012029 | SEBI Registration No.: INR000004058 | acknowledgement slip (in case of ASBA process) |

Bidders can contact the Compliance Officer in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice/ letter of Allotment, non-credit of Allotted Units in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE UNITS OR THE BUSINESS PROSPECTS OF THE HIGHWAYS TRUST.

Highway Concessions One Private Limited

On behalf of Highway Infrastructure Trust

Kunjal Shah

Place: Mumbai Date : October 16, 2022 Company Secretary and Compliance Officer

The Letter of Offer is available on the website of the NSE at www.nseindia.com, Highways Trust at www.highwaystrust.com, Lead Manager to the Issue, i.e. Axis Capital Limited at www.axiscapital.co.in. Investors should note that investments in Units involve a high degree of risk and Investors should not invest in the Issue unless they are prepared to take the risk of losing all or part of their investment. Investors are advised to carefully read the section entitled "Risk Factors" on page 56 of the Letter of Offer and other disclosures included in the Letter of Offer before making an investment decision relating to the Issue.

THDFC BANK

एचडीएफसी बैंक लिमिटेड

शाखा कार्यालयः दसरी मंजिल, हिन्दस्तान टाईम हाउस 25, अशोक मार्ग लखनऊ वेबसाईट: www.hdfcbank.com CIN: L65920MH1994PLC080618

कब्जा सचना

जैसा कि, वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृतिहित प्रवर्तन अधिनियम 2002 तथा प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 3 के संपठित धारा 13(12) में प्रदत्त शक्तियों के अंतर्गत एचडीएफसी बैंक लिमिटेड के प्राधिकृत अधिकारी/यों (पूर्ववर्ती एचडीएफसी लिमिटेड का दिनांक 17 मार्च 2023 के आदेश के तहत माननीय एनसीएलटी-मुंबई द्वारा अनुमोदित समामेलन की एक योजना के आधार पर एचडीएफसी बैंक लिमिटेड के साथ विलय हो गया है) द्वारा अधिनियम की धारा 13(2) के तहत मांग सूचना पत्र जारी कर निम्नलिखित ऋणियों/वैध वारिसों/वैध प्रतिनिधियों को उनके नाम के सम्मुख दर्शाई गई राशियों के भुगतान तथा / या वसुली की दिनांक तक आकरिमक व्यय, लागत, शुल्क आदि सहित कथित सूचनाओं की दिनांक से 60 दिन के अंदर सूचनाओं में अंकित लागू दरों पर ब्याज सहित अदा करने करने हेतु निर्देशित किया था।

| 皷. | ऋणीयों/वैध वारिसों तथा | बकाया | मांग नोटिस | कब्जा | अचल संपत्ति (यों)/ |
|----|---|--|------------|--------------------------------|--|
| | वैध प्रतिनिधियों के नाम | राशि | की दिनांक | दिनांक | सुरक्षित आस्ति (यों) का विवरण |
| 1 | श्रीमती सरोज देवी पति आनन्द राजा, श्री मनीष कुमार पिता श्री आनन्द राजा | रू. 15,65,300/- दिनांक 31-10-2022 को | 14.11.2022 | 13-10-2023 (भौतिक कब्जा) | शॉप नंबर 32 लोअर ग्राउंड फ्लोर एक्सप्रेस प्लाजा रक्षा खंड उद्यान-II, शारदा नगर, रायबरेली रोड, लखनऊ, एरिया - 19.03 वर्ग मीटर चर्तुसीमाएँ:- पूर्व- शॉप नंबर 31, पश्चिम- शॉप नंबर 33, उत्तर-कॉरिडोर, दक्षिण - पार्किंग। |

' भुगतान तथा / या वसुली की दिनांक तक के लागू ब्याज , आकस्मिक व्यय , लागत , शुल्क आदि सहित ।

तथापि. उपरोक्त दर्शित ऋणियों तथा उनके प्रतिनिधि देय राशि के भगतान करने में असफल रहे हैं, उपरोक्त ऋणीयों/ तथा उनके प्रतिनिधियों को विशेषतः एवं सर्वसाधारण को सामान्यतः सचित किया जाता है कि संपठित नियम ८ सहित कथित अधिनियम की धारा 13(4) द्वारा प्रदत्त अधिकारों के अंतर्गत एचडीएफसी के प्राधिकृत अधिकारीयों ने उपरोक्त दिनांक को यहाँ वर्णित अचल संपत्तियों / सुरक्षित आस्तियों का आधिपत्य ले लिया है। ऋणियों तथा उनके प्रतिनिधियों को विशेषतः एवं सर्वसाधारण को सामान्यतः सावधान किया जाता है कि उपरोक्त अंकित अचल संपत्तियों एवं सुरक्षित आस्तियों के संबंध में कोई संव्यवहार ने करें एवं सदर अचल सम्पत्तियों एवं सुरक्षित आस्तियों एचडीएफसी के आधिपत्य में है। ऋणियों तथा उनके प्रतिनिधियों का ध्यान प्रतिभृति आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा (8) के

उपबंधों की ओर आकष्ट किया जाता है। पंचनामा की प्रतियां और विस्तृत सूची अधोहस्ताक्षरी के साथ उपलब्ध हैं, और यह कि ऋणियों /वैध वारिसों तथा उनके वैध प्रतिनिधियों को सामान्य कार्यालय के दौरान किसी भी कार्य दिवस पर अधोहस्ताक्षरित से संबंधित प्रतिलिपि एकत्र करने के लिए अनरोध किया जाता है।

वास्ते / - प्राधिकत अधिकारी दिनांक: 17-10-2023 एचडीएफसी बैंक लिमिटेड

पंजीकृत कार्यालयः एवडीएफसी वैंक हाऊस, सेनापती वापट मार्ग लोअर परेल(पश्चिम) मुंबई- 400013



SUVEN PHARMACEUTICALS LIMITED

Registered Office: #8-2-334 | SDE Serene Chambers | 3rd Floor Road No.5 | Avenue 7 | Banjara Hills | Hyderabad - 500034 | Telangana | India Tel: 91 40 2354 9414/ 3311/ 3315 Fax: 91 40 2354 1152 CIN: L24299TG2018PLC128171 Email: investorservices@suvenpharm.com | website: www.suvenpharm.com

Recommendations of the Committee of Independent Directors ("IDC") of Suven Pharmaceuticals Limited ("Target Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") on the open offer made by Rerbyanda Limited (the "Acquirer") along with Rerbyanda Midoo Limited ("PAC 1") and Jusmiral Midoo Limited ("PAC 2")

| 1. | Date | October 16, 2023 |
|-----|--|---|
| 2. | Name of the Target Company (TC) | Suven Pharmaceuticals Limited |
| 3. | Details of the Offer pertaining to TC | The Open Offer is being made by the Acquirer along with the PACs to the public shareholders of Target Company to acquire up to 6,61,86,889 equity shares of face value of ₹1/- each ("Equity Shares"), representing 26.00% of the voting share capital of the Target Company pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations. Open Offer price: ₹495/- (Rupees four hundred and ninety-five only) per fully paid-up equity share of the Target Company ("Offer Price") Mode of payment: Cash Public Announcement dated December 26, 2022 (the "PA"), Detailed Public Statement dated January 2, 2023 (the "DPS"), Draft Letter of Offer dated January 9, 2023 (the "DLoF") and Letter of Offer dated October 10, 2023 (the "LoF") have been issued by Kotak Mahindra Capital Company Limited, the |
| _ | | managers to the Open Offer on behalf of the Acquirer and the PACs. |
| - | Name(s) of the Acquirer and PAC with the Acquirer | Acquirer: Berhyanda Limited PACs: |
| | | PAC 1 - Berhyanda Midco Limited PAC 2 - Jusmiral Midco Limited |
| | Name of the Manager to the Offer | Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Contact Person: Mr. Ganesh Rane Tel. No.: +91 22 4336 0128 Fax No.: +91 22 6713 2447 Email: suvenpharma.openoffer@kotak.com Website: www.investmentbank.kotak.com SEBI Registration Number: INM000008704 |
| - | Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately) | Ms. Matangi Gowrishankar – Chairperson Mr. Vinod Rao - Member Mr. KG Ananthakrishnan - Member |
| | IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any | The members of the IDC are duly appointed on September 29, 2023 as Independent Directors on the Board of Directors of the Target Company. a) Mr. KG Ananthakrishnan, Independent Director and member of the IDC holds 118 equity shares of the Target Company through PMS. b) None of the other members hold any equity shares of the Target Company c) None of the members have any other contracts or relationship with the Target Company |
| 3. | Trading in the Equity shares/other securities of the TC by IDC Members | None of the members of the IDC have traded in any of the equity shares/securities of the Target Company during: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA till the date of this recommendation, except Mr. KG Ananthakrishnan. |
| €. | IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract / relationship), if any. | None of the members of the IDC: a) are Directors on the board of the Acquirer or the PACs; b) holds any equity shares or other securities of the Acquirer or the PACs; or c) have any contracts/ relationship with the Acquirer or the PACs. |
| 10. | Trading in the Equity shares/ other securities of the Acquirer by IDC Members | None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer or the PACs during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation. |
| 11. | Recommendation on the Open Offer, as to whether the Offer is fair and reasonable | IDC has perused the Letter of Offer and other documents as released and published by the Acquirer and PACs. (refer point no.3 above) The IDC notes that the offer price at ₹495/- (Indian Rupees Four Hundred and Ninety-Five only) per equity share by the Acquirer has been arrived in line with the provisions of Regulation 8(2) of the SEBI (SAST) Regulations. |

Rupees Four Hundred and Ninety-Five only) per Equity Share offered by the a) is in accordance with the regulation prescribed under the SEBI (SAST) Regulations: and

The closing price of the equity shares of the Target Company on NSE on

October 13, 2023 (i.e., the trading day immediately preceding the date of the

meeting of IDC) is ₹589.95/-. The offer price of ₹495/- is therefore at a

For the reason set out hereunder, the IDC is of the considered opinion that,

as on the date of this recommendation, the Offer Price of ₹495 (Indian

16.09 % discount to the mentioned closing price.

Summary of reasons for

(IDC may also invite attention to any

along with written advice of the

seen by the shareholder)

recommendation

Place: Hyderabad

Date: October 16, 2023

 b) it may not be in the interest of the Public Shareholders of the Target Company to tender their equity shares under the open offer (considering the prevailing market price for the Equity shares of the target company as on the date of this recommendation).

However, the Public Shareholders of the Target Company should independently evaluate the offer and take an informed decision in their best interest about tendering the Equity Shares held by them in the Open Offer. The IDC has reviewed the PA, the DPS, and the LOF in connection with the

Open Offer made by the Acquirer and PACs under SEBI (SAST)

Regulations. The IDC has taken into consideration the following while

making this recommendation: other place, e.g. company's website, a) The mandatory open offer being made by the Acquirer, along with the where its detailed recommendations PACs, to the public shareholders of the Target Company pursuant to and in compliance with the provisions of Regulation 3(1), Regulation 4 of the independent adviser, if any can be SEBI (SAST) Regulations.

b) The Open Offer made based on the share purchase agreement dated December 26, 2022 (as amended by the Amendment Agreement dated April 21, 2023), executed by and among the Acquirer, Jasti Property and

Equity Holdings Private Limited (as the sole trustee of Jasti Family Trust) and Mr. Venkateswarlu Jasti ("SPA"). The transactions contemplated under the SPA dated December 26, 2022 were completed on September Independent opinion letter dated October 13, 2023 provided by Akasam Consulting Private Limited, SEBI registered, Category I Merchant Banker,

confirming that the Offer Price of ₹495 (Indian Rupees Four Hundred and Ninety-Five only) per Equity Share is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations.

 d) Akasam Consulting Private Limited vide their letter dated October 13, 2023 is of the view that the offer price being at a discount of 16.09% to the closing price of the equity share of the Target Company as on October 13, 2023 (i.e., the trading day immediately preceding the date of the meeting of IDC), it may not be in the interest of the Public Shareholders of the Target Company to tender their equity shares in the Open Offer.

This statement of recommendation will be available on the website of the Company at www.suvenpharm.com The recommendations were unanimously approved by the members of the Disclosure of voting pattern of the IDC IDC present at the meeting held on October 16, 2023.

 Details of Independent Advisors, Akasam Consulting Private Limited, SEBI Registration No. INM000011658, Category I Merchant Banker. if any. Any other matter(s) to be highlighted None "To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this

statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations." For and on behalf of the Committee of Independent Directors of

Suven Pharmaceuticals Limited

Matangi Gowrishankar DIN: 01518137

Chairperson – Committee of Independent Directors

Adfactors 353

सांकेतिक कब्जा सूचना **जारवा कार्यालय**: आयसीआयसीआय बँक लि.. कार्यालय क्रमांक २०१-बी, २रा मजला, रोड क्र. १, प्लॉट क्र. बी३, वायफाय आयटी पार्क, वागळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४००६०४.

निम्नस्वाक्षरीकार हे आयसीआयसीआय बँक लिमिटेडचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२, कलम १३ (१२) आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमुद कर्जदारांस सूचनेतील नमुद रकमेची परतफेड सदर सूचना प्राप्तीच्या ६० दिवसांत करण्यात सांगितले होते.

रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक कब्जा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम १३(४) अंतर्गत सहवाचता सदर रूल्सच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा आयसीआयसीआय बँक

| अ. क्र. | कर्जदाराचे नाव/ कर्ज खाते क्रमांक | मिळकतीचे वर्णन/ सांकेतिक कब्जाची तारीख | मागणी सूचनेची तारीख/ मागणी सूचनेतील रक्कम (रु.) | शाखेचे नाव |
|------------|--|--|--|---------------|
| ξ. | श्री जागेश्वर कृषी सेवा केंद्र आणि पांडुरंग गोविंदराव तळे आणि मीना पांडुरंग तळे- ०५२००५००४२३३ आणि ४१०१५५००००४ | मिळकत क्र.१) प्लॉट क्र.३७, सल्हें क्र.५(भाग), मौजे खडकी, ता आणि जिल्हा अकोला, महाराष्ट्र ४४४००१ मिळकत क्र.२) प्लॉट क्र.एस-३, २रा मजला, क्रिश पार्क, प्लॉट क्र.४, सल्हें क्र.१८/६, नझुल प्लॉट क्र.१/५३, नझुल शीट क्र.७६डी, राज्य वाडी, गाव उमरखेड, खेडकार नगर रोड, ता आणि जिल्हा आकोला, महाराष्ट्र-४४४००१ मिळकत क्र. ३) फ्लॉट क्र.आर-१०, तीसरा मजला, माँ रँडल रिजन्सी, प्लॉट क्र.९, फील्ड सल्हें क्र.५१/२, गोकुल कॉलनी, मौजे उमरी, ता आणि जिल्हा आकोला, महाराष्ट्र ४४४००१ मिळकत क्र. ४) प्लॉट क्र.३३ (भाग), सल्हें क्र.८ (७/१२ अर्क ८/१ पुसार), मौजे खडकी, ता आणि जिल्हा आकोला, महाराष्ट्र-४४४००१. मिळकत क्र. ५) प्लॉट क्र.१४९९, नझुल शीट क्र.७, मौजे वाडेगाव, ता आणि जिल्हा आकोला, महाराष्ट्र-४४४००१/ ऑक्टोबर १९, २०२३ | मे ०२, २०२३ इ. १,६५,६१,७७४.००/- | अकोला |
| ۲. | मॉ दुर्गा इंजिनियरिंग वर्क्स आणि रामिकबाल रामदेव सिंग | फ्लॅट क्र.३०१, ३रा मजला, गीत गंगा अपार्टमेंट, प्लॉट क्र.२१३, मंदावन लेआउट, शीट क्र.२१०, सिटी सर्व्हें क्र.१८१, एनएमसी हाउस क्र.१२८८, बॉर्ड क्र.२०, हनुमान नगर, तिरंग चौक जवळ, संगम टॉकीज रोड, वाठोडा स्ट्रीट स्कीम, जिल्हा. नागपूर, महाराष्ट्र-४४०००९/ ऑक्टोबर ११, २०२३ | जून ०२, २०२३ रु. १२,१६,१८०.००/- | नागपूर |
| ₹. | रेणुका कृषी केंद्र आणि इस्गिशन आणि अरूणा काशीराम लोखंडकर, काशीराम दौलतराव लोखंडकर आणि दुर्गाबाई काशीराम लोखंडकर - ८६९०५५००१४२ | मिळकत क्र. १) ग्रामपंचायत मिळकत क्र.१२१, रेणुका कृष्ण केंद्र आणि इरिगेशन (आरकेकेएआय), हाउस क्र.१२१, गाव लोखंडा, ता खामगाव, जिल्हा बुलढाणा, महाराष्ट्र – ४४४३०३ मिळकत क्र. २) नश्चल शीट क्र.४७, नश्चल प्लॉट क्र.२/३+२/१३/१/४, २/३-२/१डी/२, हाउस क्र.१२५, जेपी लोखंडा, प्लॉट क्र.३३३, ता खामगाव, जिल्हा. बुलढाणा, महाराष्ट्र – ४४४३०१/ऑक्टोबर १०, २०२३ | जून ०२, २०२३ रु. २६,९९,१२५.००/- | खामगाव |

रूल्स, २००२ च्या नियम ८ आणि ९ च्या तरतुर्दी अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील.

दिनांक : ऑक्टोबर १७. २०२३ प्राधिकृत अधिकारी आयसीआयसीआय बँक लिमिटेड ठिकाण : महाराष्ट्र

ई-लिलाव विक्री सूचना

एडेलवैस ॲसेट रिकन्स्ट्रक्शन कंपनी लिमिटेड ं सीआयएन : यु६७१००एमएच२००७पीएलसी१७४७५९ रिटेल सेंट्रल आणि नोंदणी. ऑफिस: एडलवैस हाऊस, सीएसटी रोड लगत, कलिना, मुंबई ४०००९८.

सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट,

ासिक्युसटाबज्ञरान अण्डा एकान्द्र्यरान जाल काचनात्राचरा जत्तरज्ञ जन्य द्वाराज्ञ काच स्वाद्य हुन्य हुन्य हुन्य र २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एम्फोसेमॅट) इन्स २००२ ('रुक्स') च्या नियम ८(६) आणि ९(१) च्या परंतुकान्वये स्थावर तारण मत्तेच्या विक्रीकरिता ई–िललाव विक्री सूचना

की, ईसीएल फायनान्स लि. (यानंतर मुळ धनको (ईसीएलएफएल) असा उळ्ळेख) ने सत्फैसी ॲक्ट. २००२ च्या कलम ५ अंतर्गत **दिनांक २४.०५.२०२१** रोजीच्या अभिहस्तांक करारानुसार **इंएआरसी ट्रस्ट एससी-४१३** चे ट्रस्टी म्हणून तिच्या क्षमतेत तिची मालकी/कृती वर **एडलवैस अंसेट रिकन्स्ट्रक्शन कंपनी लिमिटेड** (वानंतर ''**ईएआरसी''** असा उद्धेख) कडे वित्तीय मत्ता अभिहस्तांकीत केल्या आहे. ईएआरसी ईसीएलएफएलच्या जागी आली आहे आणि त्यातील तारण हितसंबंध, हमी, तारणांसह वित्तीय मत्तेच्या संदर्भात ईसीएलएफएल चे सर्व हक्क, नामाधिकार आणि हितसंबंध कर्जदारांनी घेतलेल्या वित्तीय सहाय्याच्या संदर्भात **ईएआरसी** मध्ये विहित झाले आहेत आणि **ईएआरसी** तारण धनको म्हणून तिच्या अधिकाराचा वापर करीत आहे.

सर्वसामान्य जनता आणि विशेषतः कर्जदार आणि हमीदार यांना ३० दिवसांची सूचना याद्वारे देण्यात येते की, खालील वर्णिलेल्या स्थावर तारण मत्ता या तारण धनकोंच्या नावे गहाण आहेत ज्यांचा प्रत्यक्ष कब्जा तारण धनकोच्या प्राधिकृत अधिकारी (प्रा. अ.) नी घेतला आहे त्या कर्जदार आणि हमीदार यांचेकडून ईएआरसीला प्राप्त झालेले कोणतेही पैसे वजा करून त्यावरील पुढील व्याज आणि इतर खर्च/परिज्ययासह एकत्रित इएआरसीला थकीत येथील खालील नमूद रकमेच्या वसुलीकरिता ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काहि आहे तेथे आहे'' तत्वाने विकण्यात येणार आहे. प्रत्येक मिळकतीकरिता राखीव किंमत आणि इसारा अनामत रककम खाली नमूद केलेली आहे.

| | ई-लिल | ावाकरिता | ठेवलेल्या | तारण मत्ते | चा तपशील | |
|---|-------|----------|-----------|------------|----------|---|
| - | | 45.5 | - | | , , | ī |

| अनु | कर्ज खाते क्र./ | कर्जदार/ | ट्रस्ट नाव | बँकेचे नाव आणि शाखा, | एकूण थकीत देय | राखीव किंमत | इसारा अनामत | लिलावाची | कब्जाचे | ı |
|-------------|---|---|------------------------------------|--|---|---------------------|-----------------------------|--|-----------|---|
| इ क. | विक्रेती संस्था | सह-कर्जदार/ हमीदाराचे नाव | | खाते क्रमांक आणि आयएफएससी कोड | आयएनआर १२-१०- २०२३ रोजीप्रमाणे | भा.रू. मध्ये | रक्कम (इअर) भा.रु. मध्ये | दिनांक आणि वेळ | प्रकार | |
| ş | एलएमयुएम- एलएपी०००००१५४७/ एलकेओएचएलएपी००० ००८४४८३/ईसीएल फायनान्स लि., | १. प्रामाणिक रिटेल प्रा. लि. (कर्जदार), २. राजेश धनजी गाला, ३. पलाई डेव्हलपर्स प्रा. लि., ४. हेतल राजेश गाला, ५. झयेरवेश धनजीभाई गाला, ६. धनजीभाई घेलाभाई गाला | ईएआरसी- ट्रस्ट- एससी- ४१३ | आयसीआयसीआय बँक लि., नरिमन पॉईंट, ०००४०५१२३३८४, आयसीआयसी०००००४ | एलकेओएचएलएपी००० ०० मधील रू. १,७७,७१,९६१.१० आणि एलएमयुएम – एलएपी००००००१५४७ मधील रू. ९,५८,७३,८०९.४९ | ₹. ५,४१,००,०००/- | रू. ५४,१०,०००/- | २१-११- २०२३ रोजी स. ११.०० वा. | प्रत्यक्ष | |

<mark>मिळकतीचे वर्णनः मिळकत १:</mark> मिळकत प्लॅट क्र. ७०१, मोजमापित ५०० चौ.फूट, ७वा मजला, के.एन. सीएचएसएल. भंडारकर, सीएस क्र. २८०/१०, प्लॉट क्र.

३६०, स.क्र. ८६०, विभाग मर्यादा दादर माटुंगा, जिल्हा मुंबई शहर चे सर्व ते भाग आणि विभाग. **मिळकत २:** मिळकत पलॅट क्र. ७०२, मोजमापित ५०० चौ.फूट, ७वा मजला, के.एन. सीएचएसएल. भंडारकर, सीएस क्र. २८०/१०, प्लॉट क्र. ३६०, स.क्र. ८६०, विभाग मर्यादा दादर माटुंगा, जिल्हा मुंबई शहर चे सर्व ते भाग आणि विभाग.

मिळकत ३: मिळकत फ्लॅट क्र. ७०३, मोजमापित ५०० चौ.फुट, ७वा मजला, के.एन. सीएचएसएल. भंडारकर, सीएस क्र. २८०/१०, प्लॉट क्र. ३६०, स.क्र. ८६० विभाग मर्यादा दादर माटुंगा, जिल्हा मुंबई शहर चे सर्व ते भाग आणि विभाग.

| | लिलावाच्या प्राक्रियसबायत महत्त्वाचा माहिता | | | | | |
|-------|---|---|--|--|--|--|
| 8 | मुंबई येथे वरील नमूद आणि देय असे ट्रस्टच्या नावातील काढलेले सर्व डिमांड ड्राफ्ट (डीडी) | | | | | |
| ? | २ इअरचे सादरीकरणाचे शेवटचे दिनांक लिलावाच्या दिनांकाच्या १ दिवस अगोदर मिळालेले | | | | | |
| 3 | बोलीचे सादरीकरणाकरिता ठिकाण | १ ला मजला, एडलवैस हाऊस, सीएसटी रोड लगत, कलिना, मुंबई - ४०००९८ | | | | |
| ४ | लिलावाचे ठिकाण (लिलावाचे वेबसाईट) | ई-लिलाव (https://auction.edelweissarc.in) | | | | |
| ષ | फोन क्र. सह संपर्क व्यक्ती | टोल फ्री क्रमांक: १८०० २६६ ६५४० | | | | |
| Ę | मिळकतीचे निरिक्षणाचे दिनांक आणि वेळ | अगोदर नियुक्त केल्याप्रमाणे | | | | |
| विद्र | विक्रीच्या तपशीलवार अटी आणि शर्तीसाठी कृपया ईएआरसी ची वेबसाईट https://auction.edelweissarc.in म्हणजेच मध्ये दिलेल्या लिंक चा संदर्भ घ्यावा. | | | | | |

ठिकाणः मुंबई दिनांकः १६.१०.२०२३

सही/- प्राधिकृत अधिकारी एडलवैस ॲसेट रिकन्स्टक्शन कंपनी लिमिटेड करिता करीता

(ईएआरसी ट्रस्ट एससी ४१३ चे ट्रस्टी)

JIO FINANCIAL SERVICES LIMITED (पूर्वीची रिलायन्स स्टूंटेजिक इन्व्हेस्टमेंट्स लिमिटेड)



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नोंदणीकत कार्यालय : इंडियन रेयॉन कंपाऊंड, वेरावळ, गजरात ३६२२६६ शाखा कार्यालयः आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड, जी-कॉर्प टेक पार्क, ५वा

मजला, घोडबंदर रोड, हायपर सीटी मॉलच्यापुढे, ठाणे (प)-४०० ६०७. . एबीएचएफएल: प्राधिकृत अधिकारी श्री. जगदिश जाधव : ९१९८२३२७१२१३ आणि श्री. महेश गावडे ९१९२७१७५६७९७, चिराग लोखंडे : ९१९७७३७५८२०८, २. लिलाव सेवा पूरवठादार (एएसपी) मे. ग्लोब टेक इन्फोसिस्टम्स प्रायव्हेट लिमिटेड -

श्री. समीर चक्रवर्ती:

स्थावर मिळकतीच्या विक्रीकरिता विक्री सूचना

क्यरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) च्या तरतुदी सहवाचता सिक्युरिटायझेशन ॲन्ड रिकंस्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट. २००२ अन्वये स्थावर मत्तांच्या विक्रीसाठीची ई-लिलाव विक्री सचना.

याद्वारे सामान्य जनतेस आणि विशेषतः कर्जदार आणि हमीदार यांना सूचना देण्यात येते की. खालील वर्णिलेली स्थावर मिळकत आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड/तारण धनकोंकडे गहाण/प्रभारित आहे जिचा कब्जा आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड/तारण धनकोच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती कर्जदार मंदार विठ्ठल सावंत, रेणुका सुदाम परब यांच्यांकडून आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड/तारण धनकोंना थकीत भारत रू. १५.७९.७५८.०४/- (रुपये पंधरा लाख एकोणऐंशी हजार सातशे अठठावन्न आणि चार पैसे मात्र) अधिक वसलीच्या तारखेपर्यंत त्यावरील पढील व्याज इतर खर्चाच्या वसुलीकरिता ०३-११-२०२३ रोजी ''जे आहे जेथे आहे'', ''जे आहे जसे आहे' आणि ''जे काही आहे तेथे आहे'' तत्वाने लिलावाद्वारे विक्रीसाठी ठेवण्यात येणार आहे. राखीव किंमत भारु १०,०१,५००/–(रुपये दहा लाख एक हजार पाचशे मात्र) आणि इसारा अनामत रक्कम (इअर) भारु १,००,१५०,०२/-(रुपये एक लाख एकशे पन्नास आणि दोन पैसे मात्र) राहील. इअर जमा करण्याची अंतिम दिनांक ०२-११-२०२३ आहे. सदर मिळकतीच्या तपासणीची तारीख ०१-११-२०२३ रोजीस स. ११.०० ते सायं ४.०० वा ठरवली आहे.

स्थावर मिळकतीचे वर्णन ४ था मजला, एफ क्र.२३, कॉलेज रोड, इमा क्र. ४, टाईप ए, हावरे नक्षत्र, कॉलेज रोड जवळ,

ठाणे महाराष्ट्र भारत ४०१४०४ येथे स्थित समाविष्ट मिळकतीचे सर्व ते भाग आणि विभाग. विक्रीच्या तपशीलवार अटी आणि शर्तीकरिता कृपया आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड/तारण धनकोंची वेबसाईट म्हणजेच adityabirlacapital.com/properties-for-auction-under-sarfaesi-act

https://BestAuctionDeal.com मध्ये दिलेल्या लिंकचा संदर्भ घ्यावा. प्राधिकत अधिकारी दिनांक : १७–१०–२०२३ आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड ठिकाणः मुंबई

बैंक ऑफ़ बड़ौदा Bank of Baroda जे === क क नाशिक

ताबा नोटीस नाशिक [Rule 8(1) of Security Interest (Er

ज्याअर्थी खालील सही करणार बँक ऑफ बडौटा अधिकत अधिकारी यांनी सिक्यरिटायझेशन ॲण्ड रिकन्स्टक्शन ऑफ फायनान्शियल ॲसेटस ऑण्ड एन्फोर्समेन्ट ऑफ सिक्यरिटी इन्टरेस्ट (एन्फोर्समेन्ट) ॲक्ट, २००२ (सरफेसी) कायदा आणि कलम १३(१२) अन्वये नियम ३ सह वाचता प्राप्त अधिकाराचा वापर करून सिक्युरिटी इंटरेस्टच्या (एन्फोर्समेंट) नियम २००२ नुसार दि. ०९/०८/२०२३ ला मागणी सूचना केली होती. कर्जदार/जामिनदार यांना नोटीसमध्ये नमूद केलेली कर्जाची पक्कम रू. १८,६३,०३७.३९/- (अक्षरी रुपये अठरा लाख त्रेसष्ट हजार सदोतीस व पैसे एकोणचाळीस फक्त) + १०.०८.२०२३ पासूनचे व्याज, इतर शुल्क, वजा वसुली असल्यास नोटीस मिळाल्याच्या तारखेपासून ६० दिवसांचे आत भरण्यास सांगितले होते.

कर्जदार : १. सौ. कोमल नितेश बोरा

जामिनदार : २. श्री. नितेश अशोकचंद बोरा

वरील रक्कम परतफेड करण्यास असमर्थ ठरल्याने कर्जदार/जामिनदार आणि तमाम जनतेला सदरच्या नोटीसीद्वारे सूचित करण्यात येते की, खालील सही करणार अधिकृत अधिकारी यांनी कलम १३ च्या उपकलम (४) नियम ८ सह वाचता खालील नमूद मालमत्तेचा **प्रतिकात्मक ताबा १६ ऑक्टोबर २०२३** रोजी घेतला आहे

सुरक्षित मालमत्तेची पुर्तता करण्यासाठी उपलब्ध वेळेच्या संदर्भात, कायद्याच्या कलम १३च्या उप-कलम (८) च्या तरतुदीकडे कर्जदाराचे लक्ष वेधण्यात आले आहे. कर्जदार व जामिनदार आणि तमाम जनतेला सूचित करणेत येते की, खालील

मालमत्तेबाबत कोणीही व्यवहार करू नयेत. केल्यास ते वरील थकीत रक्कम रू. १८,६३,०३७.३९/- (अक्षरी रुपये अठरा लाख त्रेसष्ट हजार सदोतीस व पैसे एकोणचाळीस फक्त) + १०.०८.२०२३ पासूनचे व्याज, इतर शुल्क, वजा वसुली असल्यास बँक ऑफ बडौदा, ओझर शाखा यांना देण्यास बांधील राहतील.

- अचल मालमत्तेचा तपशील -

रो हाऊस नं. ४ असलेल्या जिमनीच्या मालमत्तेचा सर्व भाग व पार्सल ज्यामध्ये कार्पेट क्षेत्र मोजमापीत ९८.८८ स्क्रे मी. आणि बिल्टअप. क्षेत्र मोजमापीत ११८.५८ स्क्रे मी. आणि गार्डन क्षेत्र मोजमापीत ३४.६६ स्के.मी. (प्लॉटेड क्षेत्र मोजमापीत ७९.६२ स्के.मी.) [ग्रामपंचायत एच नं. ७१७७ (पी)] रो हाऊस योजनेतील प्लॉट नं. ३८ वर बांधण्यात आलेले रो हाऊस स्किम ''विजय पॅलेस'' नावाने प्लॉट नं. ३३ ते ४४ मधील गट नं. २४०८/१ मौजे ओझर, ता. निफाड व जि. नाशिक ओझर मिग ग्रामपंचायतीच्या

मालक: सौ. कोमल नितेश बोरा व श्री. नितेश अशोकचंद बोरा

पूर्वेस: रो हाऊस नं. ए-०३**, पश्चिमेस**: मार्जिनल स्पेस व कॉलनी रोड**, दक्षिणेस**: रो हाऊस नं.ए-१, **उत्तरेस**: मार्जिनल स्पेस व कॉलनी रोड

दिनांक : १६/१०/२०२३

अधिकत अधिकारी बँक ऑफ बड़ौटा

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the same meaning assigned to them in the letter of offer dated September 25, 2023 and to be read in conjunction with the Addendum to the Letter of Offer dated October 6, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE" or "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").

ठिकाण : ओझर



HIGHWAYS INFRASTRUCTURE TRUST

(Registered in the Republic of India as an irrevocable trust set up under the Indian Trusts Act, 1882 and registered as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended ("InvIT Regulations") on December 23, 2021 having registration number IN/InvIT/21-22/0019).

Principal place of business: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Lower Parel, Mumbai 400 013, Maharashtra; Tel: +91 7506333447; Compliance Officer: Kunjal Shah;

E-mail: Compliance.highwaysinvit@highwayconcessions.com; Website: www.highwaystrust.com

| FOR CIRCULATION TO THE | FOR CIRCULATION TO THE ELIGIBLE UNITHOLDERS OF HIGHWAYS INFRASTRUCTURE TRUST ONLY | | | | | | | |
|-------------------------------|---|---------------------------------|--|--|--|--|--|--|
| TRUSTEE | INVESTMENT MANAGER | SPONSOR | | | | | | |
| AXIS TRUSTEE | Highway | | | | | | | |
| Axis Trustee Services Limited | Highway Concessions One Private Limited | Galaxy Investments II Pte. Ltd. | | | | | | |

ISSUE OF 6,59,31,294 UNITS OF HIGHWAYS INFRASTRUCTURE TRUST ("HIGHWAYS TRUST") FOR CASH AT A PRICE OF ₹77.96 PER UNIT (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,140.00 MILLION TO THE ELIGIBLE UNITHOLDERS ON A RIGHTS BASIS IN THE RATIO OF 10 UNITS FOR EVERY 63 UNITS HELD BY THEM ON THE RECORD DATE, BEING FRIDAY, SEPTEMBER 29, 2023 (THE "ISSUE") IN ACCORDANCE WITH THE INVIT REGULATIONS AND THE SEBI RIGHTS ISSUE GUIDELINES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "THE ISSUE" ON PAGE 17 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Highways Trust would like to thank all the Unitholders and investors for their response to the Issue, which opened for subscription on Monday, October 09, 2023 and closed on Thursday, October 12, 2023 and the last date for market renunciation on Monday, October 09, 2023. Out of a total of 11 Composite Application Forms ("CAFs") received, none of the CAFs were rejected on technical grounds. The total number of valid CAFs received were 11 for 6,82,40,172 Rights Units. In accordance with the Letter of Offer, the Basis of Allotment was finalised on Friday, October 13, 2023, in consultation with the Lead Manager, Registrar and NSE, the Designated Stock Exchange for the Issue. The InvIT Committee of the Board of Directors of the Investment Manager took on record the Basis of Allotment, and approved the allotment of 6,59,31,294 Units at its meeting held on Friday, October 13, 2023. All valid CAFs (including ASBA applications) have been considered for allotment.

1. The break-up of Applications (including ASBA Applications) is given below.

| Category | No. of valid CAFs (including ASBA applications) received | No. of UNITS accepted and allotted against Entitlement (A) | No. of UNITS accepted and allotted against Additional applied (B) | Total UNITS accepted and allotted (A+B) | |
|----------------|---|---|--|--|--|
| Non Renouncees | 11 | 53,87,382 | 6,05,43,912 | 6,59,31,294 | |
| Renouncees | Nil | Nil | Nil | Nil | |
| Total | 11 | 53,87,382 | 6,05,43,912 | 6,59,31,294 | |

| Cotogony | Application | Received | | Units Applied for | | | Units Allotted | | |
|----------------|-------------|----------|-------------|-------------------|---------|-------------|-------------------|---------|--|
| Category | Number | % | Number | Value (Rs.) | % | Number | Value (Rs.) | % | |
| Non Renouncees | 11 | 100.00% | 6,82,40,172 | 5,32,00,03,809.12 | 100.00% | 6,59,31,294 | 5,14,00,03,680.24 | 100.00% | |
| Renouncees | 0 | 0.00% | 0 | 0.00 | 0.00% | 0 | 0.00 | 0.00% | |
| Total | 11 | 100.00% | 6.82.40.172 | 5.32.00.03.809.12 | 100.00% | 6.59.31.294 | 5.14.00.03.680.24 | 100.00% | |

*Out of a total of 11 CAFs received, none of the CAFs were rejected on technical grounds.

Dispatch/Refund orders: The dispatch of allotment advice cum refund intimation to the Allottees, as applicable, have been completed on Monday, October 16, 2023. The unblocking instructions to Self Certified Syndicate Bank ("SCSBs") for unblocking of funds was given by Friday, October 13, 2023. The listing application was filed with NSE on Friday, October 13, 2023. The credit in respect of allotment of Units offered pursuant to the Issue in dematerialized form in National Securities Depository Limited & Central Depository Services (India) Limited, as applicable was completed on Monday October 16, 2023, to the respective demat accounts. The Units offered pursuant to the Issue are expected to commence trading on NSE with effect from Tuesday, October 17, 2023, pursuant to their listing and trading approvals and shall be traded under the same ISIN as the existing Units, being, INE0KXY23015.

INVESTORS MAY PLEASE NOTE THAT THE UNITS CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM. THE UNITS AND RIGHTS ENTITLEMENTS HAVE NOT BEEN. AND WILL NOT BE. REGISTERED UNDER THE SECURITIES ACT OR ANY OTHER APPLICABLE STATE SECURITIES LAWS OF THE UNITED STATES AND, UNLESS SO REGISTERED, MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION.

NOT SUBJECT TO THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE UNITS OR THE RIGHTS ENTITLEMENTS ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S, IN EACH CASE IN COMPLIANCE WITH THE APPLICABLE LAWS OF THE JURISDICTIONS WHERE THOSE OFFERS AND SALES ARE MADE.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's

securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of the Issuer. The investors are advised to refer to the letter of offer for the full text "Disclaimer clause of NSE" beginning on page no. 280 of the Letter of Offer. LEAD MAANGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPLIANCE OFFICER MS. KUNJAL SHAH Unit No. 601-602, 6th Floor, Windsor House,

| AXIS CAPITAL | |
|------------------------|--|
| Axis Capital Limited | |
| Axis House, 1st Floor, | |

Wadia International Centre. Pandurang Budhkar Marg, Worli, Mumbai 400 025 Tel.: + 91 22 4325 2183

Place: Mumbai

Date: October 16, 2022

E-mail: highways.invitrights@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Akash Aggarwal/Harish Patel

SEBI Registration No: INM000012029

BUSINESS PROSPECTS OF THE HIGHWAYS TRUST.

making an investment decision relating to the Issue

Contact Person: Ajit Patankar

LINK Intime Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S Marg

Vikhroli (West)

Mumbai 400 083 Maharashtra, India Tel.: +91 22 4918 6000 E-mail: ajit.patankar@linkintime.co.in Website: www.linkintime.co.in

Off CST Road, Kalina, Santacruz East, Mumbai 400098, Maharashtra. Tel.: +91 7506333447; **E-mail:** compliance.highwaysinvit@highwayconcessions.com Investors may contact the Registrar to the Issue, the Lead manager, or our Compliance Officer for any pre-Issue or post-Issue related matters.

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat

account, number of Units applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the SEBI Registration No.: INR000004058 acknowledgement slip (in case of ASBA process) Bidders can contact the Compliance Officer in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice/

letter of Allotment, non-credit of Allotted Units in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE UNITS OR THE

to carefully read the section entitled "Risk Factors" on page 56 of the Letter of Offer and other disclosures included in the Letter of Offer before

On behalf of Highway Infrastructure Trust

Highway Concessions One Private Limited

Company Secretary and Compliance Officer

The Letter of Offer is available on the website of the NSE at www.nseindia.com, Highways Trust at www.highwaystrust.com, Lead Manager to the Issue, i.e. Axis Capital Limited at www.axiscapital.co.in. Investors should note that investments in Units involve a high degree of risk and Investors should not invest in the Issue unless they are prepared to take the risk of losing all or part of their investment. Investors are advised

३० सप्टेंबर, २०२३ रोजी संपलेल्या तिमाही आणि अर्ध वर्षासाठी अलेखापरीक्षित आर्थिक परिणामांचा गोषवारा

नोंदणीकृत कार्यालयः पहिला मजला, बिल्डिंग ४ एन ए, मेकर मॅक्सिटी, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा पूर्व, मुंबई ४०० ०५१. महाराष्ट्र, भारत दूरध्वनीः +९१ २२ ३५५५ ४०९४ । ई–मेलः investor.relations@jfs.in । वेबसाईटः www.jfs.in CIN: L65990MH1999PLC120918

(₹ कोटीत, प्रति समभाग मिळकत वगळता)

| | | | स्वतंत्र | | एकत्रित* | | |
|--------------------------------|--|-------------------|---|--------------------------------------|--------------------------------------|---|--|
| | तपशील | | ३०-०९-२०२३ रोजी संपलेले अर्ध वर्ष | ३०-०९-२०२२ रोजी संपलेले तिमाही | ३०-०९-२०२३ रोजी संपलेले तिमाही | ३०-०९-२०२३ रोजी संपलेले अर्ध वर्ष | |
| | | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | |
| ٩. ۶ | ग्चलनाद्वारे एकुण मिळकत | १४८.९० | ३६३.४७ | २.९५ | ६०८.०४ | १,०२२.१७ | |
| ₹. व | कालावधीसाठी (कर, अपवादात्मक आणि/किंवा | | | | | | |
| 3 | भसाधारण वस्तू पूर्व) निव्वळ नफा/ (तोटा) | १२३.५६ | ३१९.२५ | ર.७५ | ७५४.४३ | 9,9८9.७३ | |
| ३. व | गलावधीसाठी करपूर्व निव्वळ नफा/ (तोटा) | | | | | | |
| (| अपवादात्मक आणि/िकंवा असाधारण वस्तू पश्चात) | १२३.५६ | ३१९.२५ | २.७५ | ७५४.४३ | 9,9८9.७३ | |
| | कालावधीसाठी करपश्चात निव्वळ नफा/(तोटा) | | | | | | |
| (| अपवादात्मक आणि/किंवा असाधारण वस्तू पश्चात) | ८८.७६ | २३४.२३ | २.०३ | ६६८.१८ | 9,000.90 | |
| [7 | कालावधीसाठी एकूण सर्वसमावेशक मिळकत कालावधीसाठी (करपश्चात) नफा/(तोटा) आणि इतर सर्वसमावेशक मिळकत (करपश्चात) सहा | ८८.७५ | २ ३४.२२ | 7.03 | (६.८३५.५२) | 9,490,40 | |
| ' | • | | .,,,,,, | | (()-(),),) | .,,,, | |
| | दर्शनी मूल्य ₹१०/– प्रत्येकी) | ६,३५३.२८ | ६,३५३.२८ | २.०२ | ६,३५३.२८ | ६,३५३.२८ | |
| ٥. ¥ | नागील वर्षाच्या लेखापरीक्षित ताळेबंदात | | | | | | |
| ਫ | र्शिविल्याप्रमाणे राखीव (पुनर्मूल्यांकन राखीव वगळता) | १७,६९८.६४ | १७,६९८.६४ | २,२२५.७० | ৭,০७,७६४.७३ | ৭,০৩,७६४.७३ | |
| ۷. ۶ | र्गति समभाग प्राप्ती (दर्शनी मूल्य ₹१०/– प्रत्येकी) | | | | | | |
| , | र्लभूत (₹) | 0.98 | 0.30 | ३.९२ | 9.04 | 9.40 | |
| ₹ | नौम्यिकृत (₹) | 0.98 | 0.30 | ३.९२ | 9.04 | 9.40 | |
| ह. १ ६. १ ७. म ८. प्र | तर सर्वसमावेशक मिळकत (करपश्चात) सह। भरणा केलेले इक्विटी समभाग भांडवल दर्शनी मूल्य ₹१०/– प्रत्येकी) नागील वर्षांच्या लेखापरीक्षित ताळेबंदात (र्शविल्याप्रमाणे राखीव (पुनर्मूल्यांकन राखीव वगळता) ग्रति समभाग प्राप्ती (दर्शनी मूल्य ₹१०/– प्रत्येकी) गुलभूत (₹) | 9७,६९८.६४ ०.9४ | 9७,६९८.६४ ०.३७ | २,२२५.७० ३.९२ | 9,00,0६४.0३ 9.04 | ৭,০৩,७६४.७३ ৭.५७ | |

* ३० सप्टेंबर, २०२२ रोजी संपलेल्या तिमाहीचे एकत्रित आकडे उघड करण्यात आलेले नाहीत कारण त्या कालावधीत कंपनीला एकत्रीकरण लागू नव्हते.

दिनांकः १६ ऑक्टोबर, २०२३

ठिकाणः मुंबई

ए) वरील परिणाम हे सेबी (लिस्टिंगची जबाबदारी व प्रगटीकरणाची आवश्यकता) नियमावलीतील नियम ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल करण्यात आलेल्या अलेखापरीक्षित तिमाही स्वतंत्र आणि एकत्रित वित्तीय निष्कर्षांमधून घेण्यात आले आहेत. संपूर्ण स्वरूपातील तिमाही/वार्षिक आर्थिक निष्कर्ष, स्टॉक एक्सचेंजच्या वेबसाइट्सवर http://www.nseindia.com/corporates येथे आणि http://www.bseindia.com/corporates येथे आणि कंपनीच्या वेबसाइट्वर http://www.jfs.in येथे उपलब्ध आहेत.

बी) कंपनीचे ३० सप्टेंबर, २०२३ रोजी संपलेले वरील तिमाही आणि सहामाहीचे स्वतंत्र आणि एकत्रित आर्थिक निष्कर्ष कंपन्या (भारतीय लेखा मानके) नियम, २०१५ (वेळोवेळी सुधारित) सोबत वाचले असता कंपनी कायदा, २०१३ च्या कलम १३३ अंतर्गत अधिसूचित केलेल्या भारतीय लेखा मानकांनुसार (इंड-एएस) तयार करण्यात आले आहेत. वरील स्वतंत्र आणि एकत्रित आर्थिक निष्कर्षांच लेखापरीक्षण समितीने १६ ऑक्टोबर, २०२३ रोजी झालेल्या त्यांच्या बैठकीत आढावा घेतला आहे आणि शिफारस केली आहे आणि संचालक मंडळाने त्याच दिवशी झालेल्या त्याच्या बैठकीत त्यास मान्यता दिली आहे आणि त्याची नोंद घेतली आहे.

संचालक मंडळासाठी आणि त्यांच्या वतीने, जिओ फायनान्शियल सर्व्हिसेस लिमिटेड

(पुर्वीची रिलायन्स स्ट्रॅटेजिक इन्व्हेस्टमेंट्स लिमिटेड म्हणून परिचित) स्वाक्षरी/-

के. सेथुरामण संचालक

(डीआयएन: ००००७८७)

सदनिकाधाराचे नाव:श्री संतोष हिराजी तरे आणि १ मंदार हिराजी तरे सदिनकाधाराचा पत्ता : विलेपार्ले (प) सदिनका क्र अ-२०३,क्षेत्र ६४५.८४ चौ. फुट दुरध्वनी क्रमांक : ९९६७७९५५२७ संस्थेच्या पदाधिकाऱ्याचे नाव : किर्ती भिडे संस्थेच पत्ता : श्रम साफल्य को. ऑप. हौ. सो. लिमिटेड विलेपार्ले (प) दुरध्वनी क्रमांक : ८९९९३१९७३८ मंबर्ड कर्ज वसली न्यायाधिकरण क्र. ॥ मध्ये

जाहिर सूचना

श्री संतोष हिराजी तरे आणि श्री मंदार हिराजी तरे

राहणार विलेपार्ले (प), याप्रमाणे जाहिर करतो कं

<mark>श्रमसाफल्य सहकारी गृहनिर्माण</mark> मुंबई येथील

प्रदिनिका क्र. -२०९ क्षेत्र ६४५.८४ चौ. फुट मल

जिल्हाधिकारी मुंबई उपनगर यांचे कडील आदेश

दिनांक ७/५/१९८४ नुसार मागासवर्गीय प्रवर्गातू

वितरीत/हस्तांतरीत करण्यात आली आहे. सदरीत

सदनिका माझ्या वैयक्तिक अडचणीमळे योग्य विकी

किंमत आल्यास मला विकायची आहे. त्याकरित

नागास प्रवर्गातील अनुसुचित जाती / अनुसूचित जमाती

भटक्या जमातील इच्छुक व्यक्तिकडून अर्ज मागवित

आहे. सबब, शासन, महसल व वन विभाग यांचे कडील

निर्णय दिनांक ०९/०६/२०१५ मध्ये दिलेल्य

निर्देशांनुसार मागास प्रवर्गातील इच्छुक व्यक्तिनी

आजपासून ३० दिवसांत त्यांच्या जातीच्या

दाखल्यासह अध्यक्ष / सचिव सह-गृह संस्थेचे नाव श्रग

साफल्य सह. गृह निर्माण संस्था विलेपार्ले (प), मुंबई

यांचेकडे लेखी अर्ज सादर करावा.

ग्दनिकाधाराचा तपशिल

संपर्क :

३ रा मजला, एमटीएनएल भवन, कुलाबा मार्केट, कलाबा, मुंबई- ४००००५ मूळ अर्ज क्र. ४९ सन २०१९

नि. १७ बँक ऑफ इंडिया विरुध्द मे. सिरिस पॅकेजिंग इंडस्ट्रिज आणि अन्य

..प्रतिवादी ज्याअर्थी ओ.ए. क. ४९ सन २०१९ ह ०२.११.२०२२ रोजी सन्माननीय पिठासीन अधिकारी डीआरटी-२ यांचेसमोर सूचीबध्द होता, त्यावेळी अर्जदारांनी पक्षकारांवर सदर आय.ए. क्र. १६२६ सन ०२२ बजावणीसाठी वेळ मिळणे आणि क्लेम ॲफिडेविट आणि नोंदीवर ओरिजनल डॉक्यमेंटस (सीएओडी) दाखल करण्यासाठी न्यायाधिकरणाची परवानगी मिळण्याकरिता आय.ए. क्र. १६२६ सन २०२२ दाखल केला होता.

ज्याअर्थी अर्जदारांनी सर्व प्रतिवादींवर स्पीड पोस्ट ए.डी. द्वारे सदर आय.ए. क्र. १६२६ सन २०२२ बजावण्याचे प्रयत्न केले परंतू ''सोडुन गेले'' टपाल शेऱ्यासह परत आल्यामुळे सर्व्हिस ॲफिडेविट (नि. १४) दारे नोंदीवर घेतले.

त्याअर्थी अर्जदारांनी ०२.११.२०२२ रोजी सन्माननी पिरामीन अधिकारी डीआस्टी-२ यांचेममोर आय ए क. १६२६ सन २०२२ सदर केले आणि स्थानिक वत्तपत्र म्हणजेच फ्री प्रेस जर्नल (इंग्रजी) आणि नवशक्ती (मराठी) मध्ये प्रकाशनाद्वारे सर्व प्रतिवादींन बजावणीसाठी वेळ मागितला, ज्याला न्यायाधिकरणाने गरवानगी दिली.

न्यामुळे तुम्हाला प्रबंधक, डीआरटी-२ यांचेसमोर व्यक्तीशः किंवा विकलांमार्फत हजर राहणे आणि तुमचे उत्तर दाखल करणे आवश्यक आहे, कसूर केल्यास सदर आय.ए. र्च तुमच्या गैरहजेरील सुनावणी होऊन निर्णय केला जाईल माझ्या हस्ते आणि सदर न्यायाधिकरणाच्या शिक्क्याने

सदर दिनांक **१२ ऑक्टोबर, २०२३** रोजी दिले. कर्ज वसुली न्यायाधिकरण क्र.॥

१. मे. सिरिस पॅकेजिंग इंडस्टीज भागीदारी संस्था,

महापे, टीटीसी इंडस्ट्रियल एरिया, नवी मुंबई-

२. मि. स्वप्नील महाबल स्वर्णा मे. सिरिस पॅकेजिंग इंडस्ट्रीजचे भागीदार, महापे, टीटीसी इंडस्ट्रियल एरिया, नवी मुंबई-

आणि येथे सुध्दा रुस्तमजी अर्बनिया, फ्लॅट क्र. स्/८०२, एटेलियर बिलिंडग, मुंबई नाशिक हायवे, माजिवडा जंक्शन, ठाणे (पश्चिम)-४०० ७०८.

३. सौ. सारीका पालन मे. सिरिस पॅकेजिंग इंडस्ट्रीजचे भागीदार, प्लॉट क्र. ६१, रामनाथ सोला रजवळ, एमआयडीसी महापे, टीटीसी इंडस्ट्रियल एरिया, नवी मुंबई-

रुस्तमजी अर्बनिया, फ्लॅट क्र. सू/८०२, एटेलियर बिल्डिंग, मंबई नाशिक हायवे, माजिवडा जंक्शन, ठाणे