

June 21, 2023

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 <b>Symbol- HIGHWAYS</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Security Code- 974227 &amp; 974228</b>
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**Subject: Intimation under Regulation 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 57(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the details of secured, rated, listed, Non-Convertible Debentures issued by Highways Infrastructure Trust (acting through its Investment Manager – Highway Concessions One Private Limited) for which interest and Principal (**part redemption**) is due for payment in upcoming quarter ended (i.e. Quarter 2 of FY 2023-24):- September 30, 2023.

Name of Issuer	ISIN	Issue Type	Due date	Record date	Purpose
Highways Infrastructure Trust	INE0KXY07018	7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - I</b>	September 30, 2023	September 16, 2023	Interest and Principal (part redemption)
	INE0KXY07026	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - II</b>	September 30, 2023	September 16, 2023	Interest and Principal (part redemption)

You are requested to take the same on record.

Thanking you,

**For Highway Concessions One Private Limited**

*(acting in its capacity as Investment Manager of Highways Infrastructure Trust)*

**Kunjal Shah**

**Company Secretary & Compliance Officer**

**Place: Mumbai**

CC:

<b>Axis Trustee Services Limited</b> (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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