

Date: June 18, 2024

To, Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	To, Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 974227, 974228, 975333 & 725795
--	--

Subject: Submission of Unitholding Pattern for Highways Infrastructure Trust post preferential issue of units.

Dear Sir/ Madam,

Pursuant to the applicable regulation of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, we are enclosing herewith the unitholding pattern of the Highways Infrastructure Trust (the "**Trust**"), as issued by Link Intime India Pvt Ltd. (Registrar & Transfer Agent of the Trust) post credit of units allotted under the preferential issue. The unitholding pattern of the Trust has been updated post capital restructuring on account of preferential issue of units undertaken by the Trust.

Please note that the Trust has allotted units by way of preferential issue on June 12, 2024 and obtained listing and trading approval on June 13, 2024 effective from June 14, 2024.

The above information is also available on the website of the Trust, at www.highwaystrust.com.

You are requested to take the same on record.

Thanking you,

For and on behalf of the Highway Concessions One Private Limited

Representing Highways Trust as its Investment Manager

Kunjal Shah

Company Secretary and Compliance Officer

CC:

Axis Trustee Services Limited ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India
ICICI Bank Ltd. ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai - 400051, Maharashtra, India.	

HIGHWAYS INFRASTRUCTURE TRUST (CAPITAL RESTRUCTURING) POST PREFERENTIAL ISSUE OF UNITS
ISIN: INE0KXY23015
DATE OF ALLOTMENT : 12.06.2024

Unitholding Pattern							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	0	0.00	0	0.00	0	0.00
b	Central/ State Govt.	0	0.00	0	0.00	0	0.00
c	Financial Institutions/ Banks	0	0.00	0	0.00	0	0.00
d	Other indian unit holding	0	0.00	0	0.00	0	0.00
	Sub - Total (A) (1)	0	0.00	0	0.00	0	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0.00	0	0.00	0	0.00
b	Foreign Government	0	0.00	0	0.00	0	0.00
c	Institutions	0	0.00	0	0.00	0	0.00
d	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
e	Other foreign unit holding	601192355	74.63	601192355	100.00	0	0.00
	Sub - Total (A) (2)	601192355	74.63	601192355	100.00	0	0.00
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	601192355	74.63	601192355	100.00	0	0.00
B	Public Holding						
1	Institutions						
a	Mutual Funds	0	0.00	0	0.00	0	0.00
b	Finance Institutions or Banks	0	0.00	0	0.00	0	0.00
c	Central/ State Govt.	0	0.00	0	0.00	0	0.00
d	Venture Capital Funds	0	0.00	0	0.00	0	0.00
e	Insurance Companies	0	0.00	0	0.00	0	0.00
f	Provident or Pension Funds	0	0.00	0	0.00	0	0.00
g	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
h	Foreign Venture Capital Investors	0	0.00	0	0.00	0	0.00
i	Other institution unit holding	160358111	19.91	160358111	100.00	0	0.00
	Sub - Total (B) (1)	160358111	19.91	160358111	100.00	0	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	0	0.00	0	0.00	0	0.00
b	Individuals	9221962	1.14	0	0.00	0	0.00
c	NBFCs registered with RBI	0	0.00	0	0.00	0	0.00
d	Other Non-Institutions Unit Holding	34816114	4.32	30303030	87.04	0	0.00
i	Trusts	0	0.00	0	0.00	0	0.00
ii	Non-Resident Indians	0	0.00	0	0.00	0	0.00
iii	Clearing Members	0	0.00	0	0.00	0	0.00
iv	Body Corporates	34816114	4.32	30303030	87.04	0	0.00
v	Other Non-Institutions Holding - Any other(Specify)	0	0.00	0	0.00	0	0.00
	Sub - Total (B) (2)	44038076	5.47	30303030	68.81	0	0.00
	Total Public Holding (B) = (B)(1) + (B)(2)	204396187	25.37	190661141	93.28	0	0.00
	Total Units Outstanding (C) = (A) + (B)	805588542	100.00	791853496	98.30	0	0.00



Shanand,
17/06/2024