

October 01, 2024

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	BSE Limited Corporate Relationship Department PJ Towers Dalal Street, Fort, Mumbai- 400001 Scrip Codes: 974227, 974228, 975333 ("Non-Convertible Debentures") & 727926 ("Commercial Paper")
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Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 updated as on May 21, 2024, we hereby certify that Highways Infrastructure Trust ("**Trust/ HIT**") has made timely payment of Interest and Principal (part/partial redemption) falling due on September 30, 2024 for the Non-Convertible Debentures issued by the Trust on private placement basis as per details below: -

- a. Whether Interest payment and part/partial redemption payment made: **Yes**
b. Details of interest payments:

Sl. No.	Particulars	Details		
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - III
1	ISIN	INEOKXY07018	INEOKXY07026	INEOKXY07034
2	Issue size (Amount in Rs.)	4,00,00,00,000	2,50,00,00,000	5,00,00,00,000
3	Interest Amount to be paid on due date (Amount in Rs.)	7,72,45,969	5,09,36,987	10,48,62,752
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	NA	NA	NA
7	Interest payment record date	16/09/2024	16/09/2024	16/09/2024
8	Due date for interest payment (DD/MM/YYYY)	30/09/2024	30/09/2024	30/09/2024
9	Actual date for interest payment (DD/MM/YYYY)	30/09/2024	30/09/2024	30/09/2024
10	Amount of interest paid (Amount in Rs.)	7,72,45,969	5,09,36,987	10,48,62,752
11	Date of last interest payment	28/06/2024	28/06/2024	28/06/2024
12	Reason for non-payment/ delay in payment	NA	NA	NA

c. Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details	
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II
1	ISIN	INE0KXY07018	INE0KXY07026
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then	-	-
	By face value redemption	By Face Value Redemption	By Face Value Redemption
	By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on:	NA	NA
	Lot basis	NA	NA
	Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA
9	Due date for redemption/ maturity	30/09/2024	30/09/2024
10	Actual date for redemption (DD/MM/YYYY)	30/09/2024	30/09/2024
11	Amount redeemed (Amount in Rs.)	1,00,00,000	62,50,000
12	Outstanding amount (Amount in Rs.)	3,92,00,00,000	2,45,00,00,000
13	Date of last Interest payment	28/06/2024	28/06/2024
14	Reason for non-payment/ delay in payment	NA	NA

The disclosure is also uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to take the same on record.

For Highway Concessions One Private Limited
(acting as an Investment Manager of Highways Infrastructure Trust)

Meghana Singh
Authorised Signatory

CC:

<p>Axis Trustee Services Limited ("Trustee of the HIT")</p> <p>Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025.</p>	<p>Catalyst Trusteeship Limited ("Debenture Trustee")</p> <p>901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India</p>
<p>ICICI Bank Ltd. ("Issuing & Paying Agent")</p> <p>ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai - 400051.</p>	