

October 08, 2024

To,
BSE Limited
Corporate Relationship Department
PJ Towers Dalal Street,
Fort, Mumbai- 400001

Scrip Codes: 974227, 974228, 975333 (“Non-Convertible Debentures”) & 727926 (“Commercial Paper”)

Subject: Submission of ISIN details of privately placed Debt Securities issued by Highways Infrastructure Trust (“HIT/ Trust”) for the half year ended September 30, 2024.

Dear Sir/ Madam,

Pursuant to provisions of Clause 9.1 of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS /PoD1/P/CIR/2024/54 dated May 22, 2024, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and as amended from time to time, the statement containing details of debt securities issued by Highways Infrastructure Trust in the prescribed format as on September 30, 2024 is enclosed as **Annexure A**.

You are requested to kindly take the same on record.

The above information is also available on the website of the Trust i.e. www.highwaystrust.com.

Thanking you,

For Highway Concessions One Private Limited
(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

Meghana Singh
Authorised Signatory
Place: Mumbai

CC:

Axis Trustee Services Limited ("Trustee of the HIT")	Catalyst Trusteeship Limited ("Debenture Trustee")	ICICI Bank Ltd. ("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India	901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051, Maharashtra, India

ANNEXURE A

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1	Highways Infrastructure Trust	INE0KXY07018	23-Sep-22	22-Dec-25	7.81%	Quarterly	NA	4,00,00,00,000	3,92,00,00,000
2	Highways Infrastructure Trust	INE0KXY07026	23-Sep-22	22-Sep-29	8.25%	Quarterly	NA	2,50,00,00,000	2,45,00,00,000
3	Highways Infrastructure Trust	INE0KXY07034	18-Jan-24	18-Jan-27	8.34%	Quarterly	NA	5,00,00,00,000*	5,00,00,00,000*

**Note: 15,000 Debentures were issued at 1,00,000 (Rupees One Lakh Only) per Debenture and 35,000 Debentures at Rs. 1,00,300.10 (Rupees One Lakh Three Hundred and Paise Ten Only) per Debenture.*