

November 25, 2024

To

<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400051  <b>Symbol- HIGHWAYS</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001  <b>Scrip Code: 974228, 974227, 975333 (“Non-Convertible Debentures”)</b>
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**Subject: Intimation under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the record dates for the purpose of part/partial redemption and interest payment for the Non- Convertible Debentures (“NCDs”) issued by Highways Infrastructure Trust are as set out below :

Sl. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Record date	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1	7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series I)	Interest and Part/partial principal amount repayment	INE0KXY07018	December 31, 2024	December 17, 2024	4,000	9,80,000	2,500	9,77,500
2	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest and Part/partial principal amount repayment	INE0KXY07026	December 31, 2024	December 17, 2024	2,500	9,80,000	2,500	9,77,500
3	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INE0KXY07034	December 31, 2024	December 16, 2024	50,000	1,00,000	Not Applicable	1,00,000

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on record.

Thanking you,

**For Highway Concessions One Private Limited**

*(acting as an Investment Manager of Highways Infrastructure Trust)*

**Gajendra Mewara**

**Company Secretary & Compliance Officer**

**M. No. ACS 22941**

**Place: Mumbai**

**CC:**

<b>Axis Trustee Services Limited</b> ("Trustee of the HIT")	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee")	<b>ICICI Bank Limited</b> ("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India	901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051, Maharashtra, India