

December 19, 2024

To, National Stock Exchange of India Limited, Listing Compliance Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol: HIGHWAYS	To, BSE Limited Corporate Relations Department, 25 th Floor, P J Towers, Dalal Street, Fort, Mumbai – 400 001 Security Codes: 974227, 974228, 975333 (“Non-Convertible Debentures”) & 727926, 728473 (“Commercial Papers”)
--	---

Subject: Intimation of redemption of Commercial Paper issued by Highway Infrastructure Trust (“HIT/Trust”)

Dear Sir/ Madam,

Pursuant to Master Circular Number SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued by Securities and Exchange Board of India (“SEBI”) read with SEBI circular number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/117 dated September 06, 2024, we wish to inform you that Highway Infrastructure Trust (“HIT”/ “Trust”) has fulfilled its payment obligation in respect of redemption of Commercial Paper of ₹275,00,00,000 (Rupees Two hundred Seventy Five crores only) today i.e. December 19, 2024 as per the below details:

- Whether Interest payment/ redemption payment made (yes/ no): **Yes**
- Details of interest payment(s): **Not Applicable**

Sr. No.	Particulars	Details
1.	ISIN	-
2.	Issue Size (INR in Crores)	-
3.	Interest Amount to be paid on due date (INR in Crores)	-
4.	Frequency – quarterly/ monthly	-
5.	Change in frequency of payment (if any)	-
6.	Details of such change	-
7.	Interest payment record date	-
8.	Due date for interest payment (DD/MM/YYYY)	-
9.	Actual date for interest payment (DD /MM/YYYY)	-
10.	Amount of interest paid (INR in Crores)	-
11.	Date of last interest payment	-
12.	Reason for non-payment/ delay in payment	-

c. Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE0KXY14022
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then: a. By face value redemption b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs/ CPs)	5,500
9.	Due date for redemption/ maturity	December 19, 2024
10.	Actual date for redemption (DD/MM/YYYY)	December 19, 2024
11.	Amount redeemed (INR in Crores)	275
12.	Outstanding amount after redemption (Rs.)	Nil
13.	Date of last interest (redemption) payment	December 19, 2024
14.	Reason for non-payment/ delay in payment	Not Applicable

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Thanking you,

For Highway Concessions One Private Limited

(acting as an Investment Manager of Highways Infrastructure Trust)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. ACS 22941

Place: Mumbai

CC:

Axis Trustee Services Limited ("Trustee of the HIT")	Catalyst Trusteeship Limited ("Debenture Trustee")	ICICI Bank Limited ("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India	901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051, Maharashtra, India