

December 04, 2024

To

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol- HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 Scrip Code: 974228, 974227, 975333 (“Non-Convertible Debentures”)
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Subject: Intimation of revised record date under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our earlier intimation dated November 25, 2024,

We wish to inform you that pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 23(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities), Regulations 2021, the revised record date(s) for the purpose of part/partial redemption and interest payment for the quarter ending December 31, 2024 in connection with the Non-Convertible Debentures (“NCDs”) issued by Highways Infrastructure Trust are as set out below:

Sl. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Revised Record date(s)	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1	7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series I)	Interest and Part/ partial principal amount repayment	INEOKX Y07018	December 31, 2024	December 16, 2024	4,000	9,80,000	2,500	9,77,500
2	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest and Part/ partial principal amount repayment	INEOKX Y07026	December 31, 2024	December 16, 2024	2,500	9,80,000	2,500	9,77,500

Further, please note there is no change in the record date fixed for the Series III NCDs issued by Highways Infrastructure Trust as per the details given below as informed earlier vide intimation dated November 25, 2024,

Sl. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Revised Record date(s)	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INEOKXY07034	December 31, 2024	December 16, 2024	50,000	1,00,000	Not Applicable	1,00,000

Please note that the revision of the record date(s) for existing listed NCDs will not affect the due dates for interest/ coupon/ part/partial redemption or principal payments and other terms of the respective issuances.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Thanking you,

For Highway Concessions One Private Limited
(acting as an Investment Manager of Highways Infrastructure Trust)

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. ACS 22941
Place: Mumbai

CC:

Axis Trustee Services Limited ("Trustee of the HIT")	Catalyst Trusteeship Limited ("Debenture Trustee")	ICICI Bank Limited ("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India	901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051, Maharashtra, India