

January 20, 2025

To,

|                                                                                                                                                                                                          |                                                                                                                                                                                                                                                             |
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| <b>National Stock Exchange of India Limited</b><br>Listing Compliance Department,<br>Exchange Plaza, C-1, Block-G Bandra<br>Kurla Complex, Bandra (E), Mumbai-<br>400051<br><br><b>Symbol - HIGHWAYS</b> | <b>BSE Limited</b><br>Corporate Relationship Department<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort, Mumbai- 400001<br><br><b>Scrip Code - 974227, 974228, 975333 ("Non-Convertible<br/>         Debentures") &amp; 728473 ("Commercial Paper")</b> |
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**Sub: Submission of Unitholding Pattern for Highways Infrastructure Trust for the quarter ended December 31, 2024.**

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended, we are enclosing herewith the unitholding pattern of Highways Infrastructure Trust (the "Trust"), for the quarter ended December 31, 2024 along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrar & Transfer Agent of the Trust.

The said information is also being uploaded on the website of the Trust i.e. [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on record.

Thanking you,

**For Highways Infrastructure Trust**

*(acting through its Investment Manager - Highway Concessions One Private Limited)*

**Gajendra Mewara**

**Company Secretary & Compliance Officer**

**M. No. – ACS 22941**

**Place: Mumbai**

**CC:**

|                                                                                                                                                                                             |                                                                                                                                                                                                      |                                                                                                                                                                   |
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| <b>Axis Trustee Services Limited</b><br>("Trustee of the HIT")<br><br>Axis House, Bombay Dyeing Mills<br>Compound, Pandurang Budhkar<br>Marg, Worli, Mumbai – 400025,<br>Maharashtra, India | <b>Catalyst Trusteeship Limited</b><br>("Debenture Trustee")<br><br>901, 9th Floor, Tower B, Peninsula<br>Business Park, Senapati Bapat Marg,<br>Lower Parel, Mumbai – 400013,<br>Maharashtra, India | <b>ICICI Bank Ltd.</b><br>("Issuing & Paying Agent")<br><br>ICICI Bank Towers, Bandra Kurla<br>Complex, Bandra, (East),<br>Mumbai – 400051,<br>Maharashtra, India |
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**MUFG Intime India Private Limited**  
 (Formerly Link Intime India Pvt. Ltd.)  
**CIN: U67190MH1999PTC118368**  
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 Vikhroli (West), Mumbai - 400 083  
 Phone: +91 22 4918 6000  
 Fax: +91 22 4918 6060  
 Email: [mumbai@linkintime.co.in](mailto:mumbai@linkintime.co.in)  
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HIGHWAYS INFRASTRUCTURE TRUST  
 ISIN: INE0KXY23015

| HIGHWAYS INFRASTRUCTURE TRUST - Unitholding Pattern as on 31.12.2024 |                                                                                                                                          |                  |                     |                              |                 |                        |                 |
|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------|------------------------------|-----------------|------------------------|-----------------|
| Sr.                                                                  | Category of the Unitholder                                                                                                               | No of Units Held | As a % of the Total | No of Units mandatorily held |                 | No of Units pledged or |                 |
|                                                                      |                                                                                                                                          |                  |                     | No.of Units                  | As a % of total | No.of Units            | As a % of total |
| A                                                                    | Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable |                  |                     |                              |                 |                        |                 |
| 1                                                                    | Indian                                                                                                                                   |                  |                     |                              |                 |                        |                 |
| a                                                                    | Individuals/ HUF                                                                                                                         | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| b                                                                    | Central/ State Govt.                                                                                                                     | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| c                                                                    | Financial Institutions/ Banks                                                                                                            | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| d                                                                    | Other indian unit holding                                                                                                                | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
|                                                                      | Sub - Total (A) (1)                                                                                                                      | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| 2                                                                    | Foreign                                                                                                                                  |                  |                     |                              |                 |                        |                 |
| a                                                                    | Individuals (Non-Resident Indians/ Foreign Individuals)                                                                                  | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| b                                                                    | Foreign Government                                                                                                                       | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| c                                                                    | Institutions                                                                                                                             | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| d                                                                    | Foreign Portfolio Investors                                                                                                              | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| e                                                                    | Other foreign unit holding                                                                                                               | 60,11,92,355     | 74.63               | 34,21,85,014                 | 56.92           | 25,90,07,341           | 43.08           |
|                                                                      | Sub - Total (A) (2)                                                                                                                      | 60,11,92,355     | 74.63               | 34,21,85,014                 | 56.92           | 25,90,07,341           | 43.08           |
|                                                                      | Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)                                                                      | 60,11,92,355     | 74.63               | 34,21,85,014                 | 56.92           | 25,90,07,341           | 43.08           |
| B                                                                    | Public Holding                                                                                                                           |                  |                     |                              |                 |                        |                 |
| 1                                                                    | Institutions                                                                                                                             |                  |                     |                              |                 |                        |                 |
| a                                                                    | Mutual Funds                                                                                                                             | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| b                                                                    | Finance Institutions or Banks                                                                                                            | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| c                                                                    | Central/ State Govt.                                                                                                                     | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| d                                                                    | Venture Capital Funds                                                                                                                    | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| e                                                                    | Insurance Companies                                                                                                                      | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| f                                                                    | Provident or Pension Funds                                                                                                               | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| g                                                                    | Foreign Portfolio Investors                                                                                                              | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| h                                                                    | Foreign Venture Capital Investors                                                                                                        | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| i                                                                    | Other institution unit holding                                                                                                           | 16,03,58,111     | 19.91               | 16,03,58,111                 | 100.00          | 0                      | 0.00            |
|                                                                      | Sub - Total (B) (1)                                                                                                                      | 16,03,58,111     | 19.91               | 16,03,58,111                 | 100.00          | 0                      | 0.00            |
| 2                                                                    | Non-Institutions                                                                                                                         |                  |                     |                              |                 |                        |                 |
| a                                                                    | Central/ State Govt. or President of India                                                                                               | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| b                                                                    | Individuals                                                                                                                              | 92,21,962        | 1.14                | 0                            | 0.00            | 0                      | 0.00            |
| c                                                                    | NBFCs registered with RBI                                                                                                                | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| d                                                                    | Other Non-Institutions Unit Holding                                                                                                      | 3,48,16,114      | 4.32                | 3,03,03,030                  | 87.04           | 0                      | 0.00            |
| i                                                                    | Trusts                                                                                                                                   | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| ii                                                                   | Non-Resident Indians                                                                                                                     | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| iii                                                                  | Clearing Members                                                                                                                         | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
| iv                                                                   | Body Corporates                                                                                                                          | 3,48,16,114      | 4.32                | 3,03,03,030                  | 87.04           | 0                      | 0.00            |
| v                                                                    | Other Non-Institutions Holding - Any other(Specify)                                                                                      | 0                | 0.00                | 0                            | 0.00            | 0                      | 0.00            |
|                                                                      | Sub - Total (B) (2)                                                                                                                      | 4,40,38,076      | 5.47                | 3,03,03,030                  | 68.81           | 0                      | 0.00            |
|                                                                      | Total Public Holding (B) = (B)(1) + (B)(2)                                                                                               | 20,43,96,187     | 25.37               | 19,06,61,141                 | 93.28           | 0                      | 0.00            |
|                                                                      | Total Units Outstanding (C) = (A) + (B)                                                                                                  | 80,55,88,542     | 100.00              | 53,28,46,155                 | 66.14           | 25,90,07,341           | 32.15           |

