

December 31, 2024

To,

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| National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005. Symbol- HIGHWAYS | BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 974227, 974228, 975333 ("Non-Convertible Debentures") |
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Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 updated as on May 21, 2024, we hereby certify that Highways Infrastructure Trust ("Trust/ HIT") has made timely payment of Interest and Principal (part/partial redemption) falling due on December 31, 2024 for the Non-Convertible Debentures issued by the Trust on private placement basis as per details below: -

a. Whether Interest payment and part/partial redemption payment made: **Yes**

b. Details of interest payments:

| Sl. No. | Particulars | Details | | |
|---------|--|---|--|---|
| | | 7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I | 8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II | 8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - III |
| 1 | ISIN | INE0KXY07018 | INE0KXY07026 | INE0KXY07034 |
| 2 | Issue size (Amount in Rs.) | 4,00,00,00,000 | 2,50,00,00,000 | 5,00,00,00,000 |
| 3 | Interest Amount to be paid on due date (Amount in Rs.) | 7,70,48,479 | 5,08,07,377 | 10,48,62,751 |
| 4 | Frequency - quarterly/ monthly | Quarterly | Quarterly | Quarterly |
| 5 | Change in frequency of payment (if any) | No | No | No |
| 6 | Details of such change | NA | NA | NA |
| 7 | Interest payment record date | 16/12/2024 | 16/12/2024 | 16/12/2024 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 31/12/2024 | 31/12/2024 | 31/12/2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 30/12/2024 | 30/12/2024 | 30/12/2024 |
| 10 | Amount of interest paid (Amount in Rs.) | 7,70,48,479 | 5,08,07,377 | 10,48,62,751 |
| 11 | Date of last interest payment | 30/09/2024 | 30/09/2024 | 30/09/2024 |
| 12 | Reason for non-payment/ delay in payment | NA | NA | NA |

c. Details of part/partial redemption payment(s):

| Sl. No. | Particulars | Details | |
|---------|---|---|--|
| | | 7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I | 8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II |
| 1 | ISIN | INE0KXY07018 | INE0KXY07026 |
| 2 | Type of redemption (full/ partial) | Partial | Partial |
| 3 | If partial redemption, then | - | - |
| | By face value redemption | By Face Value Redemption | By Face Value Redemption |
| | By quantity redemption | NA | NA |
| 4 | If redemption is based on quantity, specify, whether on: | NA | NA |
| | Lot basis | NA | NA |
| | Pro-rata basis | NA | NA |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity | Maturity |
| 6 | Redemption date due to put option (if any) | NA | NA |
| 7 | Redemption date due to call option (if any) | NA | NA |
| 8 | Quantity redeemed (no. of NCDs) | NA | NA |
| 9 | Due date for redemption/ maturity | 31/12/2024 | 31/12/2024 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 30/12/2024 | 30/12/2024 |
| 11 | Amount redeemed (Amount in Rs.) | 1,00,00,000 | 62,50,000 |
| 12 | Outstanding amount (Amount in Rs.) | 3,91,00,00,000 | 2,44,37,50,000 |
| 13 | Date of last Interest payment | 30/09/2024 | 30/09/2024 |
| 14 | Reason for non-payment/ delay in payment | NA | NA |

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

For Highways Infrastructure Trust

(acting through its Investment Manager – Highway Concessions One Private Limited)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. – ACS 22941

Place: Mumbai

CC:

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| Axis Trustee Services Limited ("Trustee of HIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025 | Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6 th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098 | ICICI Bank Limited ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai - 400051 |
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