

January 27, 2025

To

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 974227, 974228, 975333 (“Non-Convertible Debentures”), 728473 (“Commercial Paper”)
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Sub: Submission of Unitholding Pattern for Highways Infrastructure Trust post allotment of units under preferential issue

Dear Sir/Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended, we are enclosing herewith the unitholding pattern of Highways Infrastructure Trust (the “Trust”), consequent to the allotment of 70,43,95,456 units on preferential basis on January 21, 2025 and obtained listing and trading approval on January 22, 2025 effective from January 23, 2025, along with the number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited (*formerly known as Link Intime India Private Limited*), Registrar & Transfer Agent of the Trust.

The said information is also being uploaded on the website of the Trust i.e. www.highwaystrust.com.

You are requested to kindly take the same on record.

Thanking you,

For **Highways Infrastructure Trust**

(*acting through its Investment Manager Highway Concessions One Private Limited*)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. – ACS 22941

Place: Mumbai

CC:

Axis Trustee Services Limited (“Unit Trustee”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	Catalyst Trusteeship Limited (“Debenture Trustee”) 901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 MH	ICICI Bank Limited (“Issuing & Paying Agent”) ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
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Unitholding Pattern							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	-	0.00	-	0.00	-	0.00
b	Central/ State Govt.	-	0.00	-	0.00	-	0.00
c	Financial Institutions/ Banks	-	0.00	-	0.00	-	0.00
d	Other Indian unit holding						
	Sub - Total (A) (1)	-	0.00	-	0.00	-	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	-	0.00	-	0.00	-	0.00
b	Foreign Government	-	0.00	-	0.00	-	0.00
c	Institutions	-	0.00	-	0.00	-	0.00
d	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
e	Other foreign unit holding	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
	Sub - Total (A) (2)	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
B	Public Holding						
1	Institutions						
a	Mutual Funds	-	0.00	-	0.00	-	0.00
b	Finance Institutions or Banks	-	0.00	-	0.00	-	0.00
c	Central/ State Govt.	-	0.00	-	0.00	-	0.00
d	Venture Capital Funds	-	0.00	-	0.00	-	0.00
e	Insurance Companies	-	0.00	-	0.00	-	0.00
f	Provident or Pension Funds	-	0.00	-	0.00	-	0.00
g	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
h	Foreign Venture Capital Investors	-	0.00	-	0.00	-	0.00
i	Other institution unit holding	37,74,95,998	25.00	37,74,95,998	100.00	-	0.00
	Sub - Total (B) (1)	37,74,95,998	25.00	37,74,95,998	100.00	-	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	-	0.00	-	0.00	-	0.00
b	Individuals	92,21,962	0.61	-	0.00	-	0.00
c	NBFCs registered with RBI	-	0.00	-	0.00	-	0.00
d	Other Non-Institutions Unit Holding	4,11,51,788	2.73	3,66,38,704	89.03	-	0.00
i	Trusts	-	0.00	-	0.00	-	0.00
ii	Non-Resident Indians	-	0.00	-	0.00	-	0.00
iii	Clearing Members	-	0.00	-	0.00	-	0.00
iv	Body Corporates	4,11,51,788	2.73	3,66,38,704	89.03	-	0.00
v	Other Non-Institutions Holding - Any other(Specify)	-	0.00	-	0.00	-	0.00
	Sub - Total (B) (2)	5,03,73,750	3.34	3,66,38,704	72.73	-	0.00
	Total Public Holding (B) = (B)(1) + (B)(2)	42,78,69,748	28.34	41,41,34,702	96.79	-	0.00
	Total Units Outstanding (C) = (A) + (B)	1,50,99,83,998	100.00	1,23,72,41,611	81.94	25,90,07,341	17.15

