

January 07, 2025

To

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol- HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 974227, 974228, 975333 ("Non-Convertible Debentures"), 728473 ("Commercial Paper")
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Sub: Corrigendum to the Notice of Postal Ballot dated December 26, 2024 ("Corrigendum")**Ref: Intimation of Notice of Postal Ballot on December 27, 2024**

Dear Sir/Madam,

This has reference to the postal ballot notice dated December 26, 2024 ("**Postal Ballot Notice**"), issued to the Unitholders of Highways Infrastructure Trust (the "**Highways Trust**" or **Trust**") by Highway Concessions One Private Limited (the "**Investment Manager**"), acting as the Investment Manager on behalf of the Trust, in due compliance with the provisions of Regulation 22(2) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended and the notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the "**SEBI InvIT Regulations**") read with Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 issued by the Securities and Exchange Board of India (the "**SEBI Master Circular**").

This Corrigendum to the Postal Ballot Notice dated December 26, 2024, is being issued to the Unitholders of the Trust to inform them about the revision in the relevant date as specified in the said Postal Ballot Notice.

The attached Corrigendum shall form an integral part of the Postal Ballot Notice, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with the Corrigendum.

All other contents of the Postal Ballot Notice, save and except as modified by the Corrigendum, shall remain unchanged.

A copy of Corrigendum to the Postal Ballot Notice dated January 07, 2025, is enclosed.

The said information is also being uploaded on the website of HIT at www.highwaystrust.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully

For **Highway Concessions One Private Limited**

(acting as an Investment Manager of Highways Infrastructure Trust)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. – ACS 22941

Place: Mumbai

CC:

Axis Trustee Services Limited ("Unit Trustee") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6 th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098	ICICI Bank Limited ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051
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HIGHWAYS INFRASTRUCTURE TRUST

Principal Place of Business: Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (East), Mumbai, Maharashtra – 400098

Tel: +91 22 6107 3200; **E-mail:** Compliance.highwaysinvit@highwayconcessions.com;

Website: www.highwaystrust.com

(SEBI Registration number IN/InvIT/21-22/0019)

CORRIGENDUM TO THE POSTAL BALLOT NOTICE BEARING REF No. HIT/PBN/03/2024-25
DATED DECEMBER 26, 2024

Dear Unitholder(s),

Highway Concessions One Private Limited (the “**Board**”), acting as the Investment Manager (the “**Investment Manager**”), to the Highways Infrastructure Trust (the “**Trust**”) has issued, through electronic transmission the postal ballot notice (“**Postal Ballot Notice**”) to the Unitholders of the Trust on December 27, 2024 in accordance with Regulation 22(2)(c) of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“**SEBI InvIT Regulations**”), as amended till date and the notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the “**SEBI InvIT Regulations**”), read with Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 issued by the Securities and Exchange Board of India (the “**SEBI Master Circular**”) to seek approval from the unitholders *inter-alia* for issuance of up to 70,43,95,456 Units of the Trust at an issue price of ₹ 78.10 per unit for an aggregate amount of up to ₹ 55,01,32,85,115 (Rupee Five Thousand Five Hundred One Crore Thirty-Two Lakhs Eighty-Five Thousand One Hundred and Fifteen Only) on a preferential basis in accordance with the SEBI InvIT Regulations (“**Preferential Issue**”).

The Investment Manager on behalf of The Trust had applied to National Stock Exchange of India Limited (“**NSE**”), to seek its in-principle approval for listing of 70,43,95,456 Units of the Trust proposed to be issued by way of Preferential Issue. NSE by way of its letter dated January 7, 2025 has requested the Trust to amend the relevant date mentioned in the Postal Ballot Notice.

This Corrigendum is being issued to inform the Unitholders about the revision in the relevant date as mentioned in the Postal Ballot Notice. Accordingly, the **Relevant Date** wherever it appears in the Postal Ballot Notice stands amended, substituted and be read as **December 19, 2024** instead of December 18, 2024.

This Corrigendum shall form an integral part of the Postal Ballot Notice, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with the Corrigendum. Accordingly, all the concerned Unitholders, Stock Exchanges, scrutinizer, other authorities, regulators, and all other concerned persons are requested to take note of the above revision.

All other contents of the Postal Ballot Notice, save and except as modified by this Corrigendum, shall remain unchanged.

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Trust/ depository participant(s) as on the cutoff date i.e.

Friday, December 20, 2024. We would like to inform all those members, who have already casted their votes in the ongoing postal ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this Corrigendum dated January 06, 2025, and if they wish to modify their votes in light of the information provided in the Corrigendum, they can do so by writing an email or sending the revised filled postal ballot form to the scrutinizer at the following details.

Physical Submission	Electronic Submission
M/s. MMJB & Associates LLP, Practicing Company Secretaries <i>Kind Attention:</i> Ms. Deepti Kulkarni Mr. Omkar Dindorkar Address: Citi of Joy, Ecstasy, 803/804, 8 th floor, JSD Road, Mulund West, Mumbai, Maharashtra – 400080 Contact No.: 8097092404	Scrutinisers@mmjc.in

The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration.

The modification in the voting by writing an email or sending the revised filled postal ballot form shall be done at any time before 17:00 hours (IST), Saturday, January 18, 2025. In such case, the Postal Ballot Form received earlier by the Scrutinizer or e-voting casted by the Unitholders will be invalidated, and such new vote shall be considered.

This Corrigendum will also be made available on the Trust's website, at, www.highwaystrust.com and on the website of NSE at www.nseindia.com

For Highways Infrastructure Trust
By Order of the Board
Highway Concessions One Private Limited
(Acting as the Investment Manager to Highways Infrastructure Trust)

Sd/-
Gajendra Mewara
Company Secretary & Compliance Officer
ACS No.: A22941

Date: January 07, 2025

Place: Mumbai

Principal Place of Business and Contact Details of the Trust:

Highways Infrastructure Trust

Unit No. 601-602, 6th Floor, Windsor House,
Off CST Road, Kalina, Santacruz (East),
Mumbai, Maharashtra – 400098

SEBI Registration Number: IN/InvIT/21-22/0019

Email: Compliance.highwaysinvit@highwayconcessions.com

Website: www.highwaystrust.com

Company Secretary & Compliance Officer: Mr. Gajendra Mewara

Tel: +9122 6107 3200

Registered office and Contact details of

Highway Concessions One Private Limited:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road,
Kalina, Santacruz (East), Mumbai, Maharashtra – 400098

Email – Compliance.highwaysinvit@highwayconcessions.com

Company Secretary & Compliance Officer: Mr. Gajendra Mewara

Tel: +9122 6107 3200