

December 30, 2024

To,

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| National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-40005. Symbol- HIGHWAYS | BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 974227, 974228, 975333 ("Non-Convertible Debentures"), 728473 ("Commercial Paper") |
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Subject: Disclosure under Regulation 7(2) of Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("SEBI PIT Regulations").

Dear Sir/ Madam,

Pursuant to Regulation 7(2)(b) of SEBI PIT Regulations, please find enclosed herewith as Annexure I, the disclosure received by Highway Concessions One Private Limited ("**Investment Manager/ Company**"), in its capacity as the Investment Manager of Highways Infrastructure Trust ("**HIT/ the Trust**"), from the Sponsor of HIT i.e. **Galaxy Investments II Pte. Ltd. ("Galaxy II")**, in prescribed Form C in respect of creation of an encumbrance by way of the execution of Non-disposal undertaking on the units held by Galaxy II.

You are requested to kindly take the same on record.

Yours faithfully,

For **Highways Infrastructure Trust**
(acting through its Investment Manager – **Highway Concessions One Private Limited**)

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. – ACS 22941
Place: Mumbai

Encl: As above

CC:

| | | |
|--|--|---|
| Axis Trustee Services Limited ("Trustee of HIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025 | Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6 th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098 | ICICI Bank Limited ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai - 400051 |
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FORM C

**SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7
(2) read with Regulation 6(2) – Continual Disclosure]**

Name of the Trust: Highways Infrastructure Trust

ISIN of the Trust: INE0KXY23015

Details of change in holding of Securities of Sponsor, Employee or Director of a listed Trust and other such persons.

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person (Promoter/ member of the promoter group/designated person/ Director s/immediate relative to/others etc.) | Securities held prior to acquisition/ disposal | | Securities acquired/Disposed | | | | Securities held post acquisition/ disposal | | Date of allotment advice/ Acquisition of shares/ disposal of shares, specify | | Date of intimation to company | Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.) | Exchange on which the trade was executed |
|---|---|--|----------------------------|---|-----|-------|--|---|----------------------------|--|----|-------------------------------|---|--|
| | | Type of securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitlements etc.) | No. and % of share holding | Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.) | No. | Value | Transaction Type (Purchase/sale Pledge / Revocation / Invocation/ Others-please specify) | Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.) | No. and % of share holding | From | To | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 1 | 1 |

| | | | | | | | | | | | | | 4 | 5 |
|---|---|-------|---|-------|------------------|------------------|-------------------------------------|-------|---|--------------------------|--------------------------|--------------------------|-----|------------|
| Name: Galaxy Investments II Pte. Ltd. CIN: 202120533 M PAN: AAJCG184 4Q Address: 12 Marina View #11- 01 Asia Square Tower 2 Singapore (018961) Contact: +65 6922 5800 | Others (Sponsor of Highways Infrastructure Trust) | Units | Number: 42,05,86,2 95 Percentag e: 52.20% | Units | 25,90,07,3 41 | INR 84.8 7 | Non- Disposal Undertaki ng | Units | Number: 42,05,86,2 95 Percentag e: 52.20% | Decemb er 27, 2024 | Decemb er 27, 2024 | Decem ber 27, 2024 | N.A | NSE |

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2). *Not applicable*

| Trading in derivatives (Specify type of contract, Futures or Options etc.) | | | | | | Exchange on which the trade was executed |
|--|-------------------------|----------------|--|----------------|--|--|
| Type of contract | Contract specifications | Buy | | Sell | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| 16 | 17 | 18 | 19 | 20 | 21 | |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Signature of the Authorised Signatory:



Name: Goh Ping Hao

Place: Singapore

Date: December 27, 2024