

April 14, 2025

To,  
**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai – 400 001

**Scrip Code: 974227, 974228, 975333 (“Non-Convertible Debentures”), 728473 (“Commercial Paper”)**

**Subject: Submission of ISIN details of privately placed Debt Securities issued by Highways Infrastructure Trust (“HIT/ Trust”) for the half year ended March 31, 2025**

Dear Sir/ Madam,

Pursuant to provisions of 9.1 (a) of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/ PoD1/P/ CIR/2024/54 dated May 22, 2024, regarding Specifications related to International Securities Identification Number (“**ISINs**”) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and as amended from time to time, the statement containing details of debt securities issued by Highways Infrastructure Trust in the prescribed format as on March 31, 2025 is enclosed as **Annexure A**.

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on record.

Yours faithfully,

For **Highways Infrastructure Trust**  
(acting through its Investment Manager – **Highway Concessions One Private Limited**)

**Gajendra Mewara**  
**Company Secretary & Compliance Officer**  
**M. No. – ACS 22941**  
**Place: Mumbai**

CC:

<b>Axis Trustee Services Limited</b> <b>(“Unit Trustee”)</b> Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	<b>Catalyst Trusteeship Limited</b> <b>(“Debenture Trustee”)</b> 901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	<b>ICICI Bank Limited</b> <b>(“Issuing &amp; Paying Agent”)</b> ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
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## ANNEXURE A

<b>Highways Infrastructure Trust</b> <b>Reg. no. IN/InvIT/21-22/0019</b> <b>Principal Place of Business:</b> Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz East, Mumbai 400 098, Maharashtra									
Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1	Highways Infrastructure Trust	INE0KXY07018	23-Sep-22	22-Dec-25	7.81%	Quarterly	NA	4,00,00,00,000	3,90,00,00,000
2	Highways Infrastructure Trust	INE0KXY07026	23-Sep-22	22-Sep-29	8.25%	Quarterly	NA	2,50,00,00,000	2,43,75,00,000
3	Highways Infrastructure Trust	INE0KXY07034	18-Jan-24	18-Jan-27	8.34%	Quarterly	NA	500,00,00,000*	5,00,00,00,000
<i>*Note: 15,000 Debentures were issued at 1,00,000 (Rupees One Lakh Only) per Debenture and 35,000 Debentures at Rs. 1,00,300.10 (Rupees One Lakh Three Hundred and Paise Ten Only) per Debenture.</i>									