

March 28, 2025

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  <b>Symbol: HIGHWAYS</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001  <b>Scrip Code: 974227, 974228, 975333 (“Non-Convertible Debentures”)</b>
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**Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 updated as on May 21, 2024, we hereby certify that Highways Infrastructure Trust (“**Trust/ HIT**”) has made timely payment of Interest and Principal (part/partial redemption) falling due on March 31, 2025 for the Non-Convertible Debentures (“**NCDs**”) issued by the Trust on private placement basis as per details below: -

a. Whether Interest payment and part/partial redemption payment made: **Yes**

b. Details of interest payments:

Sl. No.	Particulars	Details		
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - III
1	ISIN	INE0KXY07018	INE0KXY07026	INE0KXY07034
2	Issue size (Amount in Rs.)	4,00,00,00,000	2,50,00,00,000	5,00,00,00,000
3	Interest Amount to be paid on due date (Amount in Rs.)*	₹ 7,42,42,597	₹ 4,47,39,353	₹ 10,25,83,126
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	NA	NA	NA
7	Interest payment record date	16/03/2025	16/03/2025	16/03/2025
8	Due date for interest payment (DD/MM/YYYY)	31/03/2025	31/03/2025	31/03/2025
9	Actual date for interest payment (DD/MM/YYYY)	28/03/2025	28/03/2025	28/03/2025
10	Amount of interest paid (Amount in Rs.)*	₹ 7,42,42,597	₹ 4,47,39,353	₹ 10,25,83,126
11	Date of last interest payment	30/12/2024	30/12/2024	30/12/2024
12	Reason for non-payment/ delay in payment	NA	NA	NA

\*net of TDS

c. Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details	
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II
1	ISIN	INE0KXY07018	INE0KXY07026
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then:	-	-
	By face value redemption	By Face Value Redemption	By Face Value Redemption
	By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on: <ul style="list-style-type: none"> <li>Lot basis</li> <li>Pro-rata basis</li> </ul>	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA
9	Due date for redemption/ maturity	31/03/2025	31/03/2025
10	Actual date for redemption (DD/MM/YYYY)	28/03/2025	28/03/2025
11	Amount redeemed (Amount in Rs.)	1,00,00,000	62,50,000
12	Outstanding amount (Amount in Rs.)	3,90,00,00,000	2,43,75,00,000
13	Date of last Interest payment	30/12/2024	30/12/2024
14	Reason for non-payment/ delay in payment	NA	NA

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on record.

Yours faithfully,

For **Highways Infrastructure Trust**

(acting through its Investment Manager – **Highway Concessions One Private Limited**)

**Gajendra Mewara**

**Company Secretary & Compliance Officer**

**M. No. – ACS 22941**

**Place: Mumbai**

**CC:**

<b>Axis Trustee Services Limited</b> ("Unit Trustee") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") 901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	<b>ICICI Bank Limited</b> ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
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