

April 21, 2025

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department, Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051  <b>Symbol - HIGHWAYS</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001  <b>Scrip Code - 974227, 974228, 975333 ("Non-Convertible  Debentures") &amp; 728473 ("Commercial Paper")</b>
--	---

**Sub: Submission of Unitholding Pattern for Highways Infrastructure Trust as on the quarter ended March 31, 2025**

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Chapter 4.13 of the Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended, issued by SEBI, we are enclosing herewith the unitholding pattern of Highways Infrastructure Trust (the "**Trust**"), as on the quarter ended March 31, 2025 along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited (*formerly known as Link Intime India Private Limited*), Registrar & Transfer Agent of the Trust.

The said information is also being uploaded on the website of the Trust i.e. [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on record.

Thanking you,

**For Highways Infrastructure Trust**

(*acting through Investment Manager - Highway Concessions One Private Limited*)

**Gajendra Mewara**

**Company Secretary & Compliance Officer**

**M. No. – ACS 22941**

**Place: Mumbai**

**CC:**

<b>Axis Trustee Services Limited</b> ("Unit Trustee") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") 901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	<b>ICICI Bank Limited</b> ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
---	---	--

**HIGHWAYS INFRASTRUCTURE TRUST**

ISIN: INE0KXY23015

**HIGHWAYS INFRASTRUCTURE TRUST - Unitholding Pattern as on 31.03.2025**

HIGHWAYS INFRASTRUCTURE TRUST - Unitholding Pattern as on 31.03.2025							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units	No.of Units	As a % of total Units
A Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be							
1 Indian							
a	Individuals/ HUF	-	0.00	-	0.00	-	0.00
b	Central/ State Govt.	-	0.00	-	0.00	-	0.00
c	Financial Institutions/ Banks	-	0.00	-	0.00	-	0.00
d	Other indian unit holding						
	Sub - Total (A) (1)	-	0.00	-	0.00	-	0.00
2 Foreign							
a	Individuals (Non-Resident Indians/ Foreign Individuals)	-	0.00	-	0.00	-	0.00
b	Foreign Government	-	0.00	-	0.00	-	0.00
c	Institutions	-	0.00	-	0.00	-	0.00
d	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
e	Other foreign unit holding	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
	Sub - Total (A) (2)	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
B Public Holding							
1 Institutions							
a	Mutual Funds	-	0.00	-	0.00	-	0.00
b	Finance Institutions or Banks	-	0.00	-	0.00	-	0.00
c	Central/ State Govt.	-	0.00	-	0.00	-	0.00
d	Venture Capital Funds	-	0.00	-	0.00	-	0.00
e	Insurance Companies	-	0.00	-	0.00	-	0.00
f	Provident or Pension Funds	-	0.00	-	0.00	-	0.00
g	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
h	Foreign Venture Capital Investors	-	0.00	-	0.00	-	0.00
i	Other institution unit holding	37,74,95,998	25.00	37,74,95,998	100.00	-	0.00
	Sub - Total (B) (1)	37,74,95,998	25.00	37,74,95,998	100.00	-	0.00
2 Non-Institutions							
a	Central/ State Govt. or President of India	-	0.00	-	0.00	-	0.00
b	Individuals	92,21,962	0.61	-	0.00	-	0.00
c	NBFCs registered with RBI	-	0.00	-	0.00	-	0.00
d	Other Non-Institutions Unit Holding	4,11,51,788	2.73	63,35,674	15.40	-	-
i	Trusts	26,25,000	0.17	-	0.00	-	0.00
ii	Non-Resident Indians	-	0.00	-	0.00	-	0.00
iii	Clearing Members	-	0.00	-	0.00	-	0.00
iv	Body Corporates	3,85,26,788	2.55	63,35,674	16.44	-	0.00
v	Other Non-Institutions Holding - Any other(Specify)	-	0.00	-	0.00	-	0.00
	Sub - Total (B) (2)	5,03,73,750	3.34	63,35,674	12.58	-	0.00
	Total Public Holding (B) = (B)(1) + (B)(2)	42,78,69,748	28.34	38,38,31,672	89.71	-	0.00
	Total Units Outstanding (C) = (A) + (B)	1,50,99,83,998	100.00	1,20,69,38,581	79.93	25,90,07,341	17.15

