

#### August 22, 2025

formerly known as Highways Infrastructure Trust

To,

National Stock Exchange of India Limited	BSE Limited
Listing Compliance Department	Corporate Relationship Department
Exchange Plaza, C-1, Block-G Bandra Kurla	Phiroze Jeejeebhoy Towers, Dalal Street,
Complex, Bandra (E), Mumbai-40005	Fort, Mumbai-400001
Symbol - Vertis	Security Codes: 974228, 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") & 728473 and 729794 ("Commercial Papers")

<u>Subject: Intimation of redemption of Commercial Paper issued by Vertis Infrastructure Trust (Formerly known as Highways Infrastructure Trust) ("Trust")</u>

Dear Sir/ Madam,

Pursuant to Master Circular Number SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued by Securities and Exchange Board of India ("SEBI") read with SEBI circular number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/117 dated September 06, 2024, we wish to inform you that Vertis Infrastructure Trust (Formerly known as Highway Infrastructure Trust) ("Trust") has fulfilled its payment obligation in respect of redemption of Commercial Paper of ₹850,00,00,000 (Rupees Eight hundred Fifty crores only) today i.e. August 22, 2025 as per the below details:

- a. Whether Interest payment/redemption payment made (yes/no): Yes
- b. Details of interest payment(s): Not Applicable

Sr. No.	Particulars	Details
1.	ISIN	-
2.	Issue Size (INR in Crores)	-
3.	Interest Amount to be paid on due date (INR in Crores)	-
4.	Frequency – quarterly/ monthly	-
5.	Change in frequency of payment (if any)	-
6.	Details of such change	-
7.	Interest payment record date	-
8.	Due date for interest payment (DD/MM/YYYY)	-
9.	Actual date for interest payment (DD /MM/YYYY)	-
10.	Amount of interest paid (INR in Crores)	-
11.	Date of last interest payment	-
12.	Reason for non-payment/ delay in payment	-

### Principal Place of Business:

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098

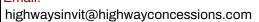


SEBI Registration Number: IN/InvIT/21-22/0019



Tel: +91 22 6107 3200









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### c. Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE0KXY14048
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then:	Not Applicable
	a. By face value redemption	
	b. b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature	Maturity
	redemption, maturity, buyback, conversion, others (if	
	any))	
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs/ CPs)	17,000
9.	Due date for redemption/ maturity	August 22, 2025
10.	Actual date for redemption (DD/MM/YYYY)	August 22, 2025
11.	Amount redeemed (INR in Crores)	850
12.	Outstanding amount after redemption (Rs.)	Nil
13.	Date of last interest (redemption) payment	Not Applicable
14.	Reason for non-payment/ delay in payment	Not Applicable

The said information is also being uploaded on the website of the Trust at <a href="www.highwaystrust.com">www.highwaystrust.com</a>.

You are requested to kindly take the same on records.

Yours faithfully,

#### **For Vertis Infrastructure Trust**

(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - Vertis Fund Advisors Private Limited)
(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara Company Secretary & Compliance Officer M. No. – ACS 22941

Place: Mumbai

### Principal Place of Business:

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098

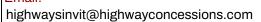


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CC:

Axis Trustee Services Limited ("Unit Trustee")

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, MH

# Catalyst Trusteeship Limited ("Debenture Trustee")

901, 9<sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH

# **ICICI Bank Limited**

("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH

## Principal Place of Business:

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



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Email: highwaysinvit@highwayconcessions.com



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