

September 8, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974228, 974227, 975333, 976771 and 976854 (" Non-Convertible Debentures ")
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Subject: Intimation under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the record dates for the purpose of part/partial redemption and interest payment for the Non- Convertible Debentures ("NCDs") issued by Highways Infrastructure Trust are as set out below:

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

Sl. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Record date	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1	7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series I)	Interest and Part/ partial principal amount repayment	INE0KXY07018	September 30, 2025	September 15, 2025	4,000	9,72,500	2,500	9,70,000
2	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest and Part/ partial principal amount repayment	INE0KXY07026	September 30, 2025	September 15, 2025	2,500	9,72,500	7,500*	9,65,000
3	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INE0KXY07034	September 30, 2025	September 15, 2025	50,000	1,00,000	Not Applicable	1,00,000
4.	7.40% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series IV)	Interest and Part/ partial principal amount repayment	INE0KXY07042	September 30, 2025	September 15, 2025	90,000	99,923	77	99,846
5.	6.95% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series V)	Interest Payment	INE0KXY07059	September 30, 2025	September 15, 2025	80,000	1,00,000	Not Applicable	1,00,000

* Out of the total amount of ₹7,500, the amount of ₹2,500 was already redeemed in the quarter ended June 2025. The remaining balance of ₹5,000 pertains to the quarter ending September 2025.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on records.

Yours faithfully,

For **Vertis Infrastructure Trust**

(formerly known as Highways Infrastructure Trust)

(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)

(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. – ACS 22941

Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



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CC:**Axis Trustee Services Limited**
("Unit Trustee")Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH**Catalyst Trusteeship Limited**
("Debenture Trustee")901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH**ICICI Bank Limited**
("Issuing & Paying Agent")ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH**Principal Place of Business:**Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanaagari, Mumbai-400098**SEBI Registration Number:**
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