

September 05, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department, Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974228, 974227, 975333, 976771 and 976854 (" Non-Convertible Debentures ") & 728473 (" Commercial Paper ")
--	---

Subject: Sale of units of Vertis Infrastructure Trust by Galaxy Investments II Pte. Ltd.

Dear Sir/ Madam,

We, have received the following information from Galaxy Investments II Pte. Ltd. ("**Galaxy**" or the "**Sponsor**") that:-

- On September 04, 2025, Galaxy has sold a total of 37,00,000 units Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) ("**Vertis**") at a weighted average price of INR 98.042800 per unit ("**Issue Price**") aggregating to a net amount of INR 36,19,54,405.86 ("**Unit Sale-1**"), through an on-market sale on September 03, 2025; and
- On September 05, 2025 Galaxy has sold a total of 15,00,000 units of Vertis at a weighted average price of INR 99.42105 per unit ("**Issue Price**") aggregating to a net amount of INR 14,81,85,854.68 ("**Unit Sale-2**"), through an on-market sale on September 04, 2025.

(Unit Sale-1 and Unit Sale-2 collectively referred as "**Unit Sale**")

1. The details of Galaxy are as follows:

- PAN number: AAJCG1844Q.
- Company Identification Number: 202120533M.
- Address: 12 Marina View, #11-01, Asia Square Tower 2, Singapore, 018961.
- Contact Number: NA.

- Prior to the Unit Sale, the total issued, and outstanding unit capital of Vertis stood at 1,50,99,83,998 units and post the Unit Sale, the total issued, and outstanding unit capital of Vertis stands at 1,50,99,83,998 units (i.e., it remains unchanged).
- Prior to the Unit Sale-1, Galaxy held 21,57,86,295 units of Vertis which represented 14.29% of the total issued and outstanding unit capital of Vertis. Post the Unit Sale-1, Galaxy holds 21,20,86,295 units of Vertis, and the units held by Galaxy represents 14.05% of the total issued and outstanding unit capital of Vertis.

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

4. Prior to the Unit Sale-2, Galaxy held 21,20,86,295 units of Vertis which represented 14.05 % of the total issued and outstanding unit capital of Vertis. Post the said Unit Sale-2, Galaxy holds 21,05,86,295 units of Vertis, and the units held by Galaxy represents 13.95% of the total issued and outstanding unit capital of Vertis.
5. Galaxy does not hold any future contract or option contracts on the units of Vertis.
6. This letter is being submitted to report Galaxy's participation in the Unit Sale, as the Sponsor of Vertis.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on records.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. – ACS 22941
Place: Mumbai

CC:

Axis Trustee Services Limited
(“Unit Trustee”)

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
(“Debenture Trustee”)

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
(“Issuing & Paying Agent”)

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH