

**September 3, 2025**

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department, Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051  <b>Symbol - Vertis</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Security Codes:</b> 974228, 974227, 975333, 976771 and 976854 (" <b>Non-Convertible Debentures</b> ") & 728473 (" <b>Commercial Paper</b> ")
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**Subject: Sale of units of Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) by Galaxy Investments II Pte. Ltd.**

Dear Sir/ Madam,

We, have received the following information from Galaxy Investments II Pte. Ltd. ("**Galaxy**" or the "**Sponsor**") on September 3, 2025 with respect to the sale of 20,48,00,000 units held by Galaxy in Vertis Infrastructure Trust ("**Vertis**"), wherein Galaxy has sold a total of 20,48,00,000 units at a weighted average price of INR 98.006900 per unit (**Issue Price**) aggregating to a net amount of INR 20,027,329,446.02 ("**Unit Sale**"), through an on-market sale on September 02, 2025.

- The details of Galaxy are as follows:
  - PAN number: AAJCG1844Q.
  - Company Identification Number: 202120533M.
  - Address: 12 Marina View, #11-01, Asia Square Tower 2, Singapore, 018961.
  - Contact Number: NA.
- Prior to the Unit Sale, the total issued and outstanding unit capital of Vertis stood at 1,50,99,83,998 units and post the Unit Sale, the total issued and outstanding unit capital of Vertis stands at 1,50,99,83,998 units (i.e., it remains unchanged).
- Prior to the Unit Sale, Galaxy held 42,05,86,295 units of Vertis which represented 27.85 % of the total issued and outstanding unit capital of Vertis. Post the Unit Sale, Galaxy holds 21,57,86,295 units of Vertis, and the units held by Galaxy represents 14.29% of the total issued and outstanding unit capital of Vertis.
- Galaxy does not hold any future contract or option contracts on the units of Vertis.
- This letter is being submitted to report Galaxy's participation in the in the Unit Sale, as the Sponsor of Vertis.

**Principal Place of Business:**

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina,  
Santacruz (E), Vidyanagari, Mumbai-400098



**SEBI Registration Number:**  
IN/InvIT/21-22/0019



**Tel:**  
+91 22 6107 3200



**Email:**  
highwaysinvit@highwayconcessions.com



**Web:**  
www.vertis.co.in

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on records.

Yours faithfully,

For **Vertis Infrastructure Trust**  
(formerly known as *Highways Infrastructure Trust*)  
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)  
(formerly known as *Highway Concessions One Private Limited*)

**Gajendra Mewara**  
**Company Secretary & Compliance Officer**  
**M. No. – ACS 22941**  
**Place: Mumbai**

**CC:**

**Axis Trustee Services Limited**  
("Unit Trustee")

Axis House, Bombay Dyeing Mills  
Compound, Pandurang Budhkar  
Marg, Worli, Mumbai – 400025, MH

**Catalyst Trusteeship Limited**  
("Debenture Trustee")

901, 9<sup>th</sup> Floor, Tower B, Peninsula  
Business Park, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400013, MH

**ICICI Bank Limited**  
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra  
Kurla Complex, Bandra, (East),  
Mumbai – 400051 MH

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