

October 01, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974228, 974227, 975333, 976771 and 976854 (" Non-Convertible Debentures ")
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Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 updated as on May 21, 2024, we hereby certify that Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) ("**Trust/ Vertis**") has made timely payment of Interest and Principal (part/partial redemption) falling due on September 30, 2025 for the Non-Convertible Debentures ("**NCDs**") issued by the Trust on private placement basis as per details below: -

- Whether Interest payment and part/partial redemption payment made: **Yes**
- Details of interest payments: **Yes, as per Annexure I**
- Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details		
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	7.40% Senior, secured, rated, listed, redeemable, non-convertible debt securities Series - IV
1	ISIN	INE0KXY07018	INE0KXY07026	INE0KXY07042
2	Type of redemption (full/ partial)	Partial	Partial	Partial
3	If partial redemption, then:	-	-	-
	By face value redemption	By Face Value Redemption	By Face Value Redemption	By Face Value Redemption
	By quantity redemption	NA	NA	NA
4	If redemption is based on quantity, specify, whether on: <ul style="list-style-type: none"> Lot basis Pro-rata basis 	NA	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity	Maturity

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

Sl. No.	Particulars	Details		
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	7.40% Senior, secured, rated, listed, redeemable, non-convertible debt securities Series - IV
6	Redemption date due to put option (if any)	NA	NA	NA
7	Redemption date due to call option (if any)	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA	NA
9	Due date for redemption/ maturity	30/09/2025	30/09/2025	30/09/2025
10	Actual date for redemption (DD/MM/YYYY)	30/09/2025	30/09/2025	30/09/2025
11	Amount redeemed (Amount in Rs.)	1,00,00,000	1,25,00,000	69,75,000
12	Outstanding amount (Amount in Rs.)	3,88,00,00,000	2,41,25,00,000	8,98,60,50,000
13	Date of last Interest payment	30/06/2025	30/06/2025	30/06/2025
14	Reason for non-payment/ delay in payment	NA	NA	NA

The said information is also being uploaded on the website of the Trust at <https://vertis.co.in/>

You are requested to kindly take the same on records.

Yours faithfully,

For **Vertis Infrastructure Trust**

(formerly known as Highways Infrastructure Trust)

(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)

(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara

Company Secretary & Compliance Officer

Place: Mumbai

Encl: A/a

CC:

Axis Trustee Services Limited

("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar Marg,
Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited

("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited

("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla
Complex, Bandra, (East),
Mumbai – 400051 MH

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ANNEXURE I

Sl. No.	Particulars	Details				
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - III	7.40% Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities Series -IV	6.95% Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities Series -V
1	ISIN	INE0KXY07018	INE0KXY07026	INE0KXY07034	INE0KXY07042	INE0KXY07059
2	Issue size (Amount in Rs.)	4,00,00,00,000	2,50,00,00,000	5,00,00,00,000	9,00,00,00,000	8,00,00,00,000
3	Interest Amount to be paid on due date* (Amount in Rs.)	7,56,19,309	4,53,84,042	21,47,83,565	15,93,51,477	22,76,93,425
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	No	No	No	No	No
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	15/09/2025	15/09/2025	15/09/2025	15/09/2025	15/09/2025
8	Due date for interest payment (DD/MM/YYYY)	30/09/2025	30/09/2025	30/09/2025	30/09/2025	30/09/2025
9	Actual date for interest payment (DD/MM/YYYY)	30/09/2025	30/09/2025	30/09/2025	30/09/2025	30/09/2025
10	Amount of interest paid* (Amount in Rs.)	7,56,19,309	4,53,84,042	21,47,83,565	15,93,51,477	22,76,93,425
11	Date of last interest payment	30-Jun-25	30-Jun-25	30-Jun-25	30-Jun-25	NA
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA
*net of TDS						

Principal Place of Business:

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