

**October 15, 2025**

**To,**  
**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai – 400 001

**Scrip Code: 974228, 974227, 975333, 976771 and 976854 (“Non-Convertible Debentures”)**

**Subject: Submission of ISIN details of privately placed Debt Securities issued by Vertis Infrastructure Trust (“Trust”) for the half year ended September 30, 2025.**

Dear Sir/ Madam,

Pursuant to provisions of 9.1 (a) of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/ PoD1/P/ CIR/2024/54 dated May 22, 2024, regarding Specifications related to International Securities Identification Number (“ISINs”) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and as amended from time to time, the statement containing details of debt securities issued by Vertis Infrastructure Trust in the prescribed format as on September 30, 2025 is enclosed as **Annexure A**.

The said information is also being uploaded on the website of the Trust at <https://vertis.co.in/>

You are requested to kindly take the same on records.

Yours faithfully,

For **Vertis Infrastructure Trust**  
*(formerly known as Highways Infrastructure Trust)*  
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)  
*(formerly known as Highway Concessions One Private Limited)*

**Gajendra Mewara**  
**Company Secretary & Compliance Officer**  
**Place: Mumbai**  
Encl: A/a

**Principal Place of Business:**  
Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina,  
Santacruz (E), Vidyanagari, Mumbai-400098



**SEBI Registration Number:**  
IN/InvIT/21-22/0019



**Tel:**  
+91 22 6107 3200



**Email:**  
highwaysinvit@highwayconcessions.com



**Web:**  
www.vertis.co.in

**CC:****Axis Trustee Services Limited**  
("Unit Trustee")

Axis House, Bombay Dyeing Mills  
Compound, Pandurang Budhkar  
Marg, Worli, Mumbai – 400025, MH

**Catalyst Trusteeship Limited**  
("Debenture Trustee")

901, 9<sup>th</sup> Floor, Tower B, Peninsula  
Business Park, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400013, MH

**ICICI Bank Limited**  
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra  
Kurla Complex, Bandra, (East),  
Mumbai – 400051 MH

**Principal Place of Business:**

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina,  
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## ANNEXURE A

<b>Vertis Infrastructure Trust</b> <b>Reg. no. IN/InvIT/21-22/0019</b> <b>Principal Place of Business:</b> Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz East, Mumbai 400 098, Maharashtra									
Sr. No.	Name of the Issuer#	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1	Vertis Infrastructure Trust	INE0KXY07018	23-Sep-22	22-Dec-25	7.81%	Quarterly	NA	4,00,00,00,000	3,88,00,00,000
2	Vertis Infrastructure Trust	INE0KXY07026	23-Sep-22	22-Sep-29	8.25%	Quarterly	NA	2,50,00,00,000	2,41,25,00,000
3	Vertis Infrastructure Trust	INE0KXY07034	18-Jan-24	18-Jan-27	8.34%	Quarterly	NA	500,00,00,000*	5,00,00,00,000
4	Vertis Infrastructure Trust	INE0KXY07042	10-June-25	31-Dec-41	7.40%	Quarterly	NA	900,00,00,000	8,98,60,50,000
5	Vertis Infrastructure Trust	INE0KXY07059	26-June-25	26-June-28	6.95%	Quarterly	NA	800,00,00,000	800,00,00,000
<p><i>*Note: 15,000 Debentures were issued at 1,00,000 (Rupees One Lakh Only) per Debenture and 35,000 Debentures at Rs. 1,00,300.10 (Rupees One Lakh Three Hundred and Paise Ten Only) per Debenture.</i></p> <p><i># The issuer name Highways Infrastructure Trust has been changed to "Vertis Infrastructure Trust" with effect from June 18, 2025 pursuant to a fresh Certificate of Registration issued by the Securities and Exchange Board of India ("SEBI") dated June 18, 2025.</i></p>									

### Principal Place of Business:

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina,  
Santacruz (E), Vidyanagari, Mumbai-400098



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