

October 15, 2025

To, BSE LimitedCorporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 974228, 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures")

Subject: Submission of ISIN details of privately placed Debt Securities issued by Vertis Infrastructure Trust ("Trust") for the half year ended September 30, 2025.

Dear Sir/ Madam,

Pursuant to provisions of 9.1 (a) of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/ PoD1/P/CIR/2024/54 dated May 22, 2024, regarding Specifications related to International Securities Identification Number ("ISINs") for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and as amended from time to time, the statement containing details of debt securities issued by Vertis Infrastructure Trust in the prescribed format as on September 30, 2025 is enclosed as **Annexure A.**

The said information is also being uploaded on the website of the Trust at https://vertis.co.in/

You are requested to kindly take the same on records.

Yours faithfully,

For Vertis Infrastructure Trust

(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - Vertis Fund Advisors Private Limited)
(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara
Company Secretary & Compliance Officer

Place: Mumbai

Encl: A/a

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098

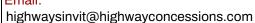


SEBI Registration Number: IN/InvIT/21-22/0019



Tel: +91 22 6107 3200









CC:

Axis Trustee Services Limited ("Unit Trustee")

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited

("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited

("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number: IN/InvIT/21-22/0019



<mark>Tel:</mark> +91 22 6107 3200



highwaysinvit@highwayconcessions.com



Web:



formerly known as Highways Infrastructure Trust

ANNEXURE A

Vertis Infrastructure Trust

Reg. no. IN/InvIT/21-22/0019

Principal Place of Business: Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz East, Mumbai 400 098, Maharashtra

Sr. No.	Name of the Issuer#	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1	Vertis Infrastructure Trust	INEOKXY07018	23-Sep- 22	22-Dec- 25	7.81%	Quarterly	NA	4,00,00,00,000	3,88,00,00,000
2	Vertis Infrastructure Trust	INEOKXY07026	23-Sep- 22	22-Sep- 29	8.25%	Quarterly	NA	2,50,00,00,000	2,41,25,00,000
3	Vertis Infrastructure Trust	INEOKXY07034	18-Jan- 24	18-Jan- 27	8.34%	Quarterly	NA	500,00,00,000*	5,00,00,00,000
4	Vertis Infrastructure Trust	INE0KXY07042	10-June- 25	31-Dec- 41	7.40%	Quarterly	NA	900,00,00,000	8,98,60,50,000
5	Vertis Infrastructure Trust	INEOKXY07059	26-June- 25	26-June- 28	6.95%	Quarterly	NA	800,00,00,000	800,00,00,000

^{*}Note: 15,000 Debentures were issued at 1,00,000 (Rupees One Lakh Only) per Debenture and 35,000 Debentures at Rs. 1,00,300.10 (Rupees One Lakh Three Hundred and Paisa Ten Only) per Debenture.

Principal Place of Business:

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SEBI Registration Number: IN/InvIT/21-22/0019



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[#] The issuer name Highways Infrastructure Trust has been changed to "Vertis Infrastructure Trust" with effect from June 18, 2025 pursuant to a fresh Certificate of Registration issued by the Securities and Exchange Board of India ("SEBI") dated June 18, 2025.