

March 09, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974227, 975333, 976771 and 976854 (“Non-Convertible Debentures”)
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Subject: Intimation of record date in terms of Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 60(2) of Listing Regulations, the record dates for the purpose of part/partial redemption and interest payment for the Non- Convertible Debentures (“NCDs”) issued by Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) (“Trust”) are as set out below:

Sr. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Record date	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1.	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest & Part/ partial principal amount repayment	INE0KXY07026	March 31, 2026	March 16, 2026	2,500	9,60,000	5,000	9,55,000
2.	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INE0KXY07034	March 31, 2026	March 16, 2026	50,000	1,00,000	Not Applicable	1,00,000
3.	7.40% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series IV)	Interest & Part/ partial principal amount repayment	INE0KXY07042	March 31, 2026	March 16, 2026	90,000	99,767.50	77.50	99,690
4.	6.95% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series V)	Interest Payment	INE0KXY07059	March 31, 2026	March 16, 2026	80,000	1,00,000	Not Applicable	1,00,000

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

The said information is also being uploaded on the website of the Trust at www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as *Highways Infrastructure Trust*)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as *Highway Concessions One Private Limited*)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
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