

March 27, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974227, 975333, 976771, 976854 ("Non-Convertible Debentures") and 730784 ("Commercial Papers")
--	---

Sub: Completion of acquisition of 100% equity shareholding in PNC Challakere (Karnataka) Highways Private Limited owned by PNC Infratech Limited and PNC Infra Holdings Limited

Ref: Disclosure(s) dated January 15, 2024, May 21, 2025 and July 31, 2025.

Dear Sir/ Madam,

This is further to the intimations dated May 21, 2025 and July 31, 2025 made by Vertis Infrastructure Trust (the "Trust"), through which the Trust had informed about the completion of the acquisition of 100% equity shareholding in eleven out of twelve identified Special Purpose Vehicles ("SPVs") under the Share Purchase Agreement ("SPA") (as amended from time to time), executed on January 15, 2024, with PNC Infratech Limited and PNC Infra Holdings Limited (collectively, the "Sellers").

We now wish to inform that, the Trust has, on March 27, 2026, successfully completed the acquisition of 100% equity shareholding in **PNC Challakere (Karnataka) Highways Private Limited ("CKHPL")**.

Accordingly, CKHPL has become a SPV of the Trust with effect from today i.e. March 27, 2026.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
M. No. – ACS 30026
Place: Mumbai

Principal Place of Business:
Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:

IN/InvIT/21-22/0019



Tel:

+91 22 6107 3200



Email:

highwaysinvit@highwayconcessions.com



Web:

www.vertis.co.in