

April 08, 2026

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai-400001

Scrip Codes: 974227, 975333, 976771 and 976854 (“**Non-Convertible Debentures**”)

Subject: **Submission of ISIN details of privately placed Debt Securities issued by Vertis Infrastructure Trust (“Trust”) for the half year ended March 31, 2026.**

Dear Sir/Madam,

Pursuant to provisions of 9.1 (a) of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 issued on October 15, 2025, regarding Specifications related to International Securities Identification Number (“ISINs”) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and as amended from time to time, the statement containing details of debt securities issued by the Trust in the prescribed format as on March 31, 2026 is enclosed as **Annexure A**.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

You are requested to kindly take the same on records.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanaagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

ANNEXURE A

| Vertis Infrastructure Trust Reg. no. IN/InvIT/21-22/0019 Principal Place of Business: Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz East, Mumbai 400 098, Maharashtra | | | | | | | | | |
|--|-----------------------------|----------------|---------------|---------------|-------------|-------------------|------------------------|------------------------|----------------------------|
| Sr. No. | Name of the Issuer# | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option if any | Amount Issued (In Rs.) | Amount Outstanding (In Rs) |
| 1 | Vertis Infrastructure Trust | INEOKXY07018** | 23-Sep-22 | 22-Dec-25 | 7.81% | Quarterly | NA | 4,00,00,00,000 | - |
| 2 | Vertis Infrastructure Trust | INEOKXY07026 | 23-Sep-22 | 22-Sep-29 | 8.25% | Quarterly | NA | 2,50,00,00,000 | 2,38,75,00,000 |
| 3 | Vertis Infrastructure Trust | INEOKXY07034 | 18-Jan-24 | 18-Jan-27 | 8.34% | Quarterly | NA | 500,00,00,000* | 5,00,00,00,000 |
| 4 | Vertis Infrastructure Trust | INEOKXY07042 | 10-June-25 | 31-Dec-41 | 7.40% | Quarterly | NA | 900,00,00,000 | 8,97,21,00,000 |
| 5 | Vertis Infrastructure Trust | INEOKXY07059 | 26-June-25 | 26-June-28 | 6.95% | Quarterly | NA | 800,00,00,000 | 800,00,00,000 |

Note:

(i) *15,000 Debentures were issued at 1,00,000 (Rupees One Lakh Only) per Debenture and 35,000 Debentures at Rs. 1,00,300.10 (Rupees One Lakh Three Hundred and Paise Ten Only) per Debenture.

(ii) **The debenture bearing ISIN-INEOKXY07018 has been fully redeemed on maturity.

(iii) #The issuer name Highways Infrastructure Trust has been changed to "Vertis Infrastructure Trust" with effect from June 18, 2025, pursuant to a fresh Certificate of Registration issued by the Securities and Exchange Board of India ("SEBI") dated June 18, 2025.

Principal Place of Business:

 Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098

SEBI Registration Number:
 IN/InvIT/21-22/0019

Tel:
 +91 22 6107 3200

Email:
 highwaysinvit@highwayconcessions.com

Web:
 www.vertis.co.in