

August 27, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Codes: 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") & 731772 and 731773 ("Commercial Papers")
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Subject: Allotment of 12,500 unsecured, listed, rated Commercial Papers of Vertis Infrastructure Trust aggregating to INR 625,00,00,000.

Dear Sir/Madam,

We would like to inform you that, further to our intimation dated August 17, 2026 and applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and rules made thereunder, and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the Finance Standing Committee of Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*), acting in the capacity of Investment Manager to Vertis Infrastructure Trust ("**Trust**") (*formerly known as Highways Infrastructure Trust*) on August 27, 2026, has approved the allotment of 12,500 unsecured, listed, rated Commercial Papers ("**CPs**") having face value of INR 5,00,000 each and aggregate maturity value of INR 625,00,00,000 details are as follows:

No. of CPs	ISIN	ISSUED AT PRICE ("IN INR") PER CP	TOTAL AMOUNT ("IN INR")	TENOR ("IN DAYS")	MATURITY DATE	DISCOUNT RATE P.A.
12,500	INE0KXY14089	4,92,431.50	615,53,93,750	85	November 20, 2026	6.60 %

Crisil Ratings Limited has rated these Commercial Papers as "CRISIL A1+" vide its rating letter dated August 21, 2026. The funds will be utilized for the purposes mentioned in the offer documents.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
 Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
 IN/InvIT/21-22/0019



Tel:
 +91 22 6107 3200



Email:
 highwaysinvit@vertis.co.in



Web:
 www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



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