

October 12, 2026

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai-400001

Scrip Codes: 974227, 975333, 976771, 976854 and 978146 ("Non-Convertible Debentures")

Subject: Submission of ISIN details of privately placed Debt Securities issued by Vertis Infrastructure Trust ("Trust") for the half year ended September 30, 2026.

Dear Sir/Madam,

Pursuant to Clause 9.1(a) of "**Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137**" dated October 15, 2025, pertaining to the Specifications related to International Securities Identification Number ("**ISINs**") for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and as amended from time to time, please find enclosed as **Annexure A** the statement containing details of debt securities issued by the Trust, in the prescribed format, as on September 30, 2026.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

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PRAKASH
H DESAI
Digitally signed
by PRATIK
PRAKASH DESAI
Date: 2026.10.12
15:47:35 +05'30'

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

Encl: A/a

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvt@vertis.co.in



Web:
www.vertis.co.in

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

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Annexure-A

Sr. No	NAME OF THE ISSUER #	ISIN NUMBER \$	ISSUANCE DATE	MATURITY DATE	COUPON RATE	PAYMENT FREQUENCY	EMBEDDED OPTION, IF ANY	AMOUNT ISSUED (In Rs.)	AMOUNT OUTSTANDING (In Rs)
1	Vertis Infrastructure Trust	INE0KXY07026	23-Sep-2022	22-Sep-2029	8.25%	Quarterly	NA	2,50,00,00,000	2,33,75,00,000
2	Vertis Infrastructure Trust	INE0KXY07034	18-Jan-2024	18-Jan-2027	8.34%	Quarterly	NA	5,00,00,00,000*	5,00,00,00,000
3	Vertis Infrastructure Trust	INE0KXY07042	10-June-2025	31-Dec-2041	7.40%	Quarterly	NA	9,00,00,00,000	8,87,08,50,000
4	Vertis Infrastructure Trust	INE0KXY07059	26-June-2025	26-June-2028	6.95%	Quarterly	NA	8,00,00,00,000	800,00,00,000
5	Vertis Infrastructure Trust	INE0KXY07067	10-Sep-2026	10-Sep-2032	7.63%	Quarterly	NA	14,25,00,00,000	14,25,00,00,000

Note:

- (i) *15,000 Debentures were issued at an issue price of Rs.1,00,000 (Rupees One Lakh Only) per Debenture and 35,000 Debentures were issued at an issue price of Rs. 1,00,300.10 (Rupees One Lakh Three Hundred and Paise Ten Only) per Debenture.
- (ii) #The name of the issuer, Highways Infrastructure Trust was changed to "Vertis Infrastructure Trust" with effect from June 18, 2025, pursuant to a fresh Certificate of Registration issued by the Securities and Exchange Board of India ("SEBI") dated June 18, 2025.
- (iii) \$ The issue comprises Plain vanilla debt securities only.

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